FORM ADV

	UNIFORM APPLICAT	ION FOR INVESTMEN	T ADVISER REGISTRATION	I AND REPORT BY EXEMPT REPO	ORTING ADVISERS
Prir	mary Business Name: SOLU	JS ALTERNATIVE ASSET N	MANAGEMENT LP		CRD Number: 144155
	ual Amendment - All Section	ons			Rev. 10/2012
3/3	31/2017 10:57:38 AM				
W	·	•	•	ial of your application, revocation of you See Form ADV General Instruction 4.	ur registration, or criminal
Iter	m 1 Identifying Information	1			
Res	sponses to this Item tell us	who you are, where you a	re doing business, and how we ca	n contact you.	
A.	Your full legal name (if you SOLUS ALTERNATIVE AS		r last, first, and middle names):		
B.	Name under which you print SOLUS ALTERNATIVE AS		ry business, if different from Item	1.A.:	
	List on Section 1.B. of Sche	dule D any additional name	s under which you conduct your ad	visory business.	
C.	If this filing is reporting a coname change is of ☐ your legal name or ☐ you			nme (Item 1.B.), enter the new name ar	nd specify whether the
D.			ent adviser, your SEC file number: dviser, your SEC file number:	801-67953	
E.	If you have a number ("CR	RD Number") assigned by t	he <i>FINRA's CRD</i> system or by the I	ARD system, your <i>CRD</i> number: 14415 !	5
	If your firm does not have a	a CRD number, skip this Iter	m 1.E. Do not provide the CRD num	ber of one of your officers, employees, or	affiliates.
F.	Principal Office and Place of (1) Address (do not use a Number and Street 1: 410 PARK AVENUE	P.O. Box):	Number and Street 2: 11TH FLOOR		
	City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10022	
	If this address is a pri	vate residence, check this	box: 🗖		
	you are applying for re which you are applying	gistration, or are registered for registration or with who	, with one or more state securities om you are registered. If you are ap	e of business, at which you conduct invest authorities, you must list all of your office plying for SEC registration, if you are regi- ices in terms of numbers of employees.	es in the state or states to
	(2) Days of week that you Monday - Friday	•	s at your <i>principal office and place</i>	of business:	
	Normal business hours 9:00 AM TO 5:00 PM				
	(3) Telephone number at 212-284-4300(4) Facsimile number at th 212-284-4338				
G.	Mailing address, if different	t from your <i>principal office</i> a	and place of business address:		
	Number and Street 1:		Number and Street 2	:	
	City:	State:	Country:	ZIP+4/Postal Code:	
	If this address is a private	e residence, check this box	: 🗖		
Н.	If you are a sole proprieto	r, state your full residence	address, if different from your pri	ncipal office and place of business address	s in Item 1.F.:
	Number and Street 1:		Number and Street 2	<u>::</u>	
	City:	State:	Country:	ZIP+4/Postal Code:	

I. Do you have one or more websites?

Yes No \odot \circ

	published on the web, you		dresses for all of th	ne other inforn	a portal through which to access other information y nation. Some advisers may need to list more than on		
J.		tact information of your Chief Comp Compliance Officer, if you have one			empt reporting adviser, you must provide the conta n 1 K below	ct	
	Name:	compliance officer, if you have one	Other titles, i	·	II I.K. Delow.		
	Telephone number:		Facsimile nun	,			
	Number and Street 1:		Number and				
	City:	State:	Country:	Jireet 2.	ZIP+4/Postal Code:		
	City.	State.	Country.		ZIF +4/FOStal Code.		
	Electronic mail (e-mail) ad	ddress, if Chief Compliance Officer h	nas one:				
K.		tact Person: If a person other than may provide that information here.	the Chief Complia	ance Officer is	s authorized to receive information and respond to	questi	ons
	Name:		Titles:				
	Telephone number:		Facsimile nun	nber:			
	Number and Street 1:		Number and	Street 2:			
	City:	State:	Country:		ZIP+4/Postal Code:		
	Electronic mail (e-mail) ac	ddress, if contact person has one:					
						Yes	No
L.	•	all of the books and records you ar ur <i>principal office and place of busine</i>		under Sectio	n 204 of the Advisers Act, or similar state law,	•	0
	If "yes," complete Section	1.L. of Schedule D.				Yes	No
M.	Are you registered with a	foreign financial regulatory authority	?			0	0
	•	registered with a foreign financial reg s," complete Section 1.M. of Schedule		even if you ha	ove an affiliate that is registered with a foreign financ		
						Yes	No
IN.	Are you a public reporting	company under Sections 12 or 15(a) of the Securitie	s Exchange A	ct of 1934?	0	⊚
	If "yes," provide your CIK	number (Central Index Key numbe	r that the SEC ass	signs to each p	oublic reporting company):		
						Yes	No
0.	Did you have \$1 billion or	more in assets on the last day of you	our most recent fi	scal year?		0	•
P.	Provide your <i>Legal Entity I</i> C5478MYAILPF70ZLMP89	dentifier if you have one:					
	0 0	unique number that companies use I in development. You may not hav	•		nancial marketplace. In the first half of 2011, the h	egal ent	ity
SEC	CTION 1.B. Other Business	Names					
			No Information	n Filed			
SEC	CTION 1.F. Other Offices						
Yo	ou must complete a separate		ocation. If you are	applying for	isiness, at which you conduct investment advisory SEC registration, if you are registered only with the aployees).		
	umber and Street 1: 5 MAPLE STREET			ber and Stree FLOOR	t 2:		
Ci	ty: JMMIT	State: New Jersey	Coun		ZIP+4/Postal Code: 07901		
 If	this address is a private res	idence, check this box: \Box					

Telephone Number: Facsimile Number: 212-283-4300						
SECTION 1.1. Website Addresses						
List your website addresses. You must com	plete a separate Schedule D	Section 1.I. for each website	address.			
Website Address: HTTPS://WWW.SOLUSI	.P.COM/					
SECTION 1.L. Location of Books and Recor	ds					
Complete the following information for each must complete a separate Schedule D Section		your books and records, other	than your <i>principal office and place of business</i> . You			
Name of entity where books and records at IRON MOUNTAIN INCORPORATED	re kept:					
Number and Street 1: 811 ROUTE 33		Number and Street 2:				
City: FREEHOLD	State: New Jersey	Country: United States	ZIP+4/Postal Code: 07728-8431			
If this address is a private residence, check	this box:					
Telephone Number: 732-863-4651	Facsimile number:					
This is (check one): C one of your branch offices or affiliates.						
$_{\bigodot}$ a third-party unaffiliated recordkeeper.						
C other.						
Briefly describe the books and records kept CERTAIN ADMINISTRATIVE RECORDS.	at this location:					
Name of entity where books and records at IRON MOUNTAIN INCORPORATED	re kept:					
Number and Street 1:		Number and Street 2:				
26 SOUTH MIDDLESEX AVENUE City:	State:	Country:	ZIP+4/Postal Code:			
MONROE	New Jersey	United States	08831-9808			
If this address is a private residence, check	this box:					
Telephone Number: 609-395-8069	Facsimile number:					
This is (check one): One of your branch offices or affiliates.						
a third-party unaffiliated recordkeeper.						
C other.						
Briefly describe the books and records kept CERTAIN ADMINISTRATIVE RECORDS.	at this location:					
Name of entity where books and records at SS&C TECHNOLOGIES, INC.	re kept:					

5255 ORBITOR DRIVE			
City: MISSISSAUGA	State:	Country: Canada	ZIP+4/Postal Code: ON L4W 5M6
If this address is a private residence, check this bo	x: 🗖		
Telephone Number: 905-629-8000	Facsimile number 905-629-0022	:	
This is (check one): O one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
${\Bbb C}$ other.			
Briefly describe the books and records kept at this CERTAIN RECORDS RELATING TO ADMINISTRATION		PROVIDED BY SS&C TECHNO	LOGIES, INC.
Name of entity where books and records are kept: SMARSH, INC.			
Number and Street 1: 75 BROAD STREET		Number and Street 2: SUITE 306	
City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10004
If this address is a private residence, check this bo	х: 🗆		
Telephone Number: 866-762-7741	Facsimile number:		
This is (check one): $\ \ \mathbb{C}$ one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
C other.			
Briefly describe the books and records kept at this CERTAIN ADMINISTRATIVE RECORDS AND COMMUN			
Name of entity where books and records are kept: GLOBAL RELAY COMMUNICATIONS INC.			
Number and Street 1: 286 MADISON AVENUE		Number and Street 2: 7TH FLOOR	
City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10017
If this address is a private residence, check this bo	x: 🗖		
Telephone Number: 866-484-6630	Facsimile number:		
This is (check one): ${\Bbb C}$ one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at this	location:		

Number and Street 2:

Number and Street 1:

CERTAIN ADMINISTRATIVE RECORDS AND COMMUNICATIONS.

		ity where books and records are k RNATIVE ASSET MANAGEMENT LP	ept:		
Numbo 25 MA		Street 1:		Number and Street 2: 2ND FLOOR	
City: SUMM	Т		State: New Jersey	Country: United States	ZIP+4/Postal Code: 07901
If this	addre	ss is a private residence, check this	s box:		
Teleph 212-2		umber: 00	Facsimile number:		
		k one): our branch offices or affiliates.			
Cat	nird-pa	arty unaffiliated recordkeeper.			
C oth	er.				
,		ibe the books and records kept at SINESS RECORDS.	this location:		
SECTIC	N 1.N	l. Registration with Foreign Finan	cial Regulatory Autho	rities	
			N	o Information Filed	
Item 2	SEC R	egistration/Reporting			
			-	•	Complete this Item 2.A. only if you are applying for
		ion or submitting an annual updatir	<u> </u>		there are 2.4 (4.2) Included the second submitted to the
<i>an</i>	<i>nual u</i> ovides	pdating amendment to your SEC reinformation to help you determine	gistration and you are	no longer eligible to register with	through 2.A.(12), below. If you are submitting an h the SEC, check Item 2.A.(13). Part 1A Instruction 2 se items.
Yo	u (the	adviser):			
V	(1)	are a large advisory firm that ei	:her:		
		(a) has regulatory assets under m	nanagement of \$100 m	illion (in U.S. dollars) or more, o	r
		(b) has regulatory assets under m amendment and is registered	-	lion (in U.S. dollars) or more at t	he time of filing its most recent annual updating
	(2)	are a mid-sized advisory firm th (in U.S. dollars) and you are either		ts under management of \$25 mi	illion (in U.S. dollars) or more but less than \$100 million
		(a) not required to be registered of business, or	as an adviser with the	state securities authority of the	state where you maintain your principal office and place
		(b) not subject to examination by	the state securities au	uthority of the state where you m	naintain your principal office and place of business;
		Click HERE for a list of states in authority.	n which an investment a	adviser, if registered, would not be	e subject to examination by the state securities
	(3)	have your principal office and place	e of business in Wyomii	ng (which does not regulate adv	isers);
	(4)	have your principal office and place	e of business outside th	ne United States;	
	(5)	are an investment adviser (or su	ıb-adviser) to an inve	stment company registered und	der the Investment Company Act of 1940;
	(6)			•	ment company pursuant to section 54 of the least \$25 million of regulatory assets under
	(7)	are a pension consultant with re in rule 203A-2(a);	spect to assets of plan	s having an aggregate value of	at least \$200,000,000 that qualifies for the exemption
	(8)	are a related adviser under rule registered with the SEC, and you		•	nmon <i>control</i> with, an investment adviser that is registered adviser;
		If you check this box, complete Sec	ction 2.A.(8) of Schedule	e D.	
	(9)	are a newly formed adviser rely	ing on rule 203A-2(c) b	pecause you expect to be eligible	for SEC registration within 120 days;

If you check this box, complete	te Section 2.A.(9) of Schedule D.						
(10) are a multi-state adviser th	at is required to register in 15 or mor	re states and is relying on rule 203A-2(o	d);				
If you check this box, complete	te Section 2.A.(10) of Schedule D.						
[(11) are an Internet adviser relying on rule 203A-2(e);							
	${f r}$ exempting you from the prohibition a	against registration with the SEC.					
		against registration with the 320,					
	te Section 2.A. (12) of Schedule D.						
(13) are no longer eligible to rer	nain registered with the SEC.						
State Securities Authority Notice Filings		•	5 454				
file with the SEC. These are called <i>not</i> of reports and any amendments they to receive notice of this and all subsect additional state(s), check the box(es)	tice filings. In addition, exempt reporting file with the SEC. If this is an initial ap quent filings or reports you submit to t next to the state(s) that you would like	the SEC. If this is an amendment to dir ke to receive notice of this and all subs	state securities authorities with a copy next to the state(s) that you would like				
Jurisdictions							
□ AL	□ ID	□мо	□ РА				
□ AK		□ MT	□ PR				
□ AZ	□ IN	□ NE	□ RI				
□ AR		□ NV	□ sc				
□ ca	□ KS	□ _{NH}	□ _{SD}				
□ со	□ KY	□ N1	□ TN				
□ ст	□ LA	□ _{NM}	□ _{TX}				
□ DE	□ ME	□ NY	□ UT				
□ DC	□ MD	□ NC	□ VT				
□ FL	□ MA	□ ND	□ vi				
□ GA	□ мі	□ он	□ va				
□ GU	□ MN	ОК	□ WA				
□ ні	□ MS	□ OR	Γwv				
			□ wi				
state's notice filing or report filing fee fo	, ,	n going to a state that currently receives ust be filed before the end of the year (D					
SECTION 2.A.(8) Related Adviser							
If you are relying on the exemption in rule with an investment adviser that is register the following information:		3					
Name of Registered Investment Adviser							
CRD Number of Registered Investment Adv	riser						
SEC Number of Registered Investment Adv 801 -	riser						
SECTION 2.A.(9) Newly Formed Adviser							
If you are relying on rule 203A-2(c), the ne representations about your eligibility for S representations. You must make both of the	SEC registration. By checking the appro		•				
I am not registered or required to be re register with the SEC within 120 days a	after the date my registration with the	e SEC becomes effective.					
I undertake to withdraw from SEC regis 203A(a) of the Advisers Act from registe		registration with the SEC becomes effe	ctive, I would be prohibited by Section				

abo	out your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.								
lf v	you are applying for registration as an investment adviser with the SEC, you must make both of these representations:								
	I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an								
	investment adviser with the state securities authorities in those states.								
	undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 ates to register as an investment adviser with the state securities authorities of those states.								
lf١	you are submitting your annual updating amendment, you must make this representation:								
	Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required								
	by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.								
SEC	TION 2.A.(12) SEC Exemptive Order								
If y	ou are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:								
Apı	olication Number:								
80	3-								
Da	te of <i>order</i> :								
A.	n 3 Form of Organization How are you organized?								
Α.	C Corporation								
	Colo Described No.								
	C Limited Liability Partnership (LLP)								
	C Partnership								
	C Limited Liability Company (LLC)								
	Limited Partnership (LP)								
	Other (specify):								
	If you are changing your response to this Item, see Part 1A Instruction 4.								
B.	In what month does your fiscal year end each year?								
	DECEMBER								
C.	Under the laws of what state or country are you organized?								
О.	State Country								
	Delaware United States								
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.								
	If you are changing your response to this Item, see Part 1A Instruction 4.								
Iter	n 4 Successions								
	Yes No								
Α.	Are you, at the time of this filing, succeeding to the business of a registered investment adviser?								
	If "yes", complete Item 4.B. and Section 4 of Schedule D.								
P	Date of Succession: (MM/DD/YYYY)								
В.	Date of Succession. (WIW/DD/1111)								
	If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.								

SECTION 4 Successions

If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations

Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

Employees

If you are organized as a sole proprietorship, include yourself as an employee in your responses to I	Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee
performs more than one function, you should count that employee in each of your responses to Itel	ems 5.B.(1), (2), (3), (4), and (5).

- A. Approximately how many *employees* do you have? Include full- and part-time *employees* but do not include any clerical workers.
 49
- B. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?

 17
 - (2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer?
 - (3) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives*?
 0
 - (4) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives* for an investment adviser other than you?
 - (5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?
 - (6) Approximately how many firms or other persons solicit advisory clients on your behalf?
 0

In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

11-25

C. (1) To approximately how many clients did you provide investment advisory services during your most recently completed fiscal year?

O 0 O 1-10

C 26-100 C More than 100
If more than 100, how many?

(round to the nearest 100)

- (2) Approximately what percentage of your *clients* are non-*United States persons*? 49%
- D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships. The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, check "None" in response to Item 5.D.(1)(d) and do not check any of the boxes in response to Item 5.D.(2)(d).
 - (1) What types of *clients* do you have? Indicate the approximate percentage that each type of *client* comprises of your total number of *clients*. If a *client* fits into more than one category, check all that apply.

	<u>None</u>	<u>Up to 10%</u>	<u>11-25%</u>	<u>26-50%</u>	<u>51-75%</u>	<u>76-99%</u>	100%
(a) Individuals (other than high net worth individuals)	•	0	0	0	0	0	0
(b) High net worth individuals	•	0	0	0	0	0	0
(c) Banking or thrift institutions	•	0	0	0	0	0	0
(d) Investment companies	•	0	0	0	0	0	0
(e) Business development companies	•	0	0	0	0	0	0
(f) Pooled investment vehicles (other than investment companies)	0	0	0	0	0	•	0
(g) Pension and profit sharing plans (but not the plan participants)	•	0	0	0	0	0	0
(h) Charitable organizations	•	0	0	0	0	0	0

		(:)	Corporations or other businesses not list	ad above		_	_	_	_	_	_	
		(i)	Corporations or other businesses not liste	ed above	•	0	0	0	0	0	0	
		(j)	State or municipal government entities		•	0	0	0	0	0	0	
		(k)	Other investment advisers		•	0	0	0	0	0	0	
		(1)	Insurance companies		⊚	0	0	0	0	0	0	
		(m)	Other: MANAGED ACCOUNTS		0	•	0	0	0	0	0	
	(2)		cate the approximate amount of your regu			ted in Ite	m 5.F. below)	attributabl	e to each	n of the f	ollowing	
						<u>None</u>	<u>Up to 25%</u>	<u>Up to 50%</u>	<u>6 Up</u>	to 75%	>75%	
		(a)	Individuals (other than high net worth indi	viduals)		•	0	0		0	0	
		(b)	High net worth individuals			•	0	0		0	0	
		(c)	Banking or thrift institutions			•	0	0		0	0	
		(d)	Investment companies			•	0	0		0	o	
		(e)	Business development companies			•	0	0		o	0	
		(f)	Pooled investment vehicles (other than in	vestment companies)		0	0	0		0	•	
		(g)	Pension and profit sharing plans (but not	•								
		(h)	Charitable organizations	the plan participants)		•	0	0		0	0	
			Corporations or other businesses not liste	ad abovo		•	0	0		0	0	
		(i)		ed above		•	0	0		0	0	
		(j)	State or municipal government entities			•	0	0		0	0	
		(k)	Other investment advisers			•	0	0		0	0	
		(1)	Insurance companies			⊙	0	0		0	0	
		(m)	Other: MANAGED ACCOUNTS			0	•	0		0	0	
Co	mpens	atior	n Arrangements									
E.	-		ompensated for your investment advisory s	ervices by (check all that ap	ply):							
	V	(1)	A percentage of assets under your manage	jement								
	-	(2)	Hourly charges									
	_	(3) (4)	Subscription fees (for a newsletter or peri Fixed fees (other than subscription fees)	odical)								
		(4) (5)	Commissions									
	V	(6)	Performance-based fees									
		(7)	Other (specify):									
Iter	n 5 In	form	ation About Your Advisory Business - Re	gulatory Assets Under Mana	agement							
Re	gulato	ry As	ssets Under Management									
											Yes No	
F.	(1) [о уо	u provide continuous and regular supervis	ory or management services	to securitie	es portfoli	os?				⊙ ⊙	
	(2) I	f yes	, what is the amount of your regulatory as	sets under management and	d total numb	per of acc	ounts?					
				U.S. Dollar Amount			Total Numb	er of Accour	nts			
		Discr	etionary: (a)	\$ 7,937,929,512		(d)	22					
		Non-	Discretionary: (b)	\$ O		(e)	0					
		Total	: (c)	\$ 7,937,929,512		(f)	22					
Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must follow these instructions carefully when completing this Item.												
			ation About Your Advisory Business - Ad	visory Activities								
	visory			hock all that apply								
G.	 G. What type(s) of advisory services do you provide? Check all that apply. □ (1) Financial planning services 											
	-		Portfolio management for individuals and	or small businesses								
	Portfolio management for investment companies (as well as "business development companies" that have made an election pursuant to									n pursuar	nt to	
		section 54 of the Investment Company Act of 1940)										
	-	(4)	(4) Portfolio management for pooled investment vehicles (other than investment companies)									
	D						(other than re	eaistered in	vestmen	t compan	ies and	
	D	(4) (5)	Portfolio management for pooled investment for businesses (oth other pooled investment vehicles)				(other than re	egistered in	vestmen	t compan	ies and	
		(5) (6)	Portfolio management for businesses (oth other pooled investment vehicles) Pension consulting services	er than small businesses) o			(other than re	egistered in	vestmen	t compan	iles and	
		(5) (6) (7)	Portfolio management for businesses (oth other pooled investment vehicles)	er than small businesses) o			(other than re	egistered in	vestmen	t compan	iles and	

	☐ (10) Market timing services ☐ (11) Educational seminars/workshops ☐ (12) Other(specify): PROVIDING INVESTMENT ADVISORY SERVICES TO MANAGED ACCOUNTS
	Do not check Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, including as a subadviser. If you check Item 5.G.(3), report the 811 or 814 number of the investment company or investment companies to which you provide advice in Section 5.G.(3) of Schedule D.
Н.	If you provide financial planning services, to how many clients did you provide these services during your last fiscal year?
	0 1 - 10 0 11 - 25
	O 26 - 50
	O 51 - 100
	O 101 - 250
	C 251 - 500
	More than 500 If more than 500, how many?
	(round to the nearest 500)
	In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.
	If you participate in a wrap fee program, do you (check all that apply):
	☐ (1) sponsor the wrap fee program? ☐ (2) act as a portfolio manager for the wrap fee program?
	If you are a portfolio manager for a wrap fee program, list the names of the programs and their sponsors in Section 5.1.(2) of Schedule D.
	If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check either Item 5.I.(1) or 5.I.(2).
	Yes Not In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?
ECT	TION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies
	No Information Filed
SECT	TION 5.1.(2) Wrap Fee Programs
	No Information Filed
tem	6 Other Business Activities
In th	nis Item, we request information about your firm's other business activities.
	You are actively engaged in business as a (check all that apply):
	 (1) broker-dealer (registered or unregistered) (2) registered representative of a broker-dealer
	(3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
	(4) futures commission merchant (5) real estate broker, dealer, or agent
	└── (5) real estate broker, dealer, or agent
	(6) insurance broker or agent
	 (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank)
	 (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company
	 (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company (9) registered municipal advisor
	 (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company (9) registered municipal advisor (10) registered security-based swap dealer (11) major security-based swap participant
	 (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company (9) registered municipal advisor (10) registered security-based swap dealer (11) major security-based swap participant (12) accountant or accounting firm
	 (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company (9) registered municipal advisor (10) registered security-based swap dealer (11) major security-based swap participant

If you engage in other business using a name that is different from the names reported in Items 1.A. or 1.B, complete Section 6.A. of Schedule D.

8.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	0	⊚
	(2)	If yes, is this other business your primary business?	0	0
		If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name	e.	
		Υ	es	No
	(3)	Do you sell products or provide services other than investment advice to your advisory clients?	0	•
		If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name	e.	
EC:	TION	I 6.A. Names of Your Other Businesses		
		No Information Filed		
EC.	TION	I 6.B.(2) Description of Primary Business		
)es	cribe	your primary business (not your investment advisory business):		
f y	ou en	ngage in that business under a different name, provide that name:		
EC.	TION	I 6.B.(3) Description of Other Products and Services		
)es	cribe	other products or services you sell to your <i>client</i> , You may omit products and services that you listed in Section 6.B.(2) above.		
f y	ou en	ngage in that business under a different name, provide that name.		
en	า 7 Fi	inancial Industry Affiliations		
		em, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest tween you and your <i>clients</i> .	ma	ıy
١.	This	part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all o	f yo	our

Ιt

advisory affiliates and any person that is under common control with you.

You have a related person that is a (check all that apply):

- (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)
 - (2) other investment adviser (including financial planners)
- registered municipal advisor (3)
 - (4) registered security-based swap dealer
- (5) major security-based swap participant V
- commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (6)
- (7) futures commission merchant
- (8) banking or thrift institution
- (9) trust company
- (10) accountant or accounting firm
- (11) lawyer or law firm
- (12) insurance company or agency
- (13) pension consultant
- (14) real estate broker or dealer
- (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
 - (16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

SECTION 7.A. Financial Industry Affiliations

Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.

	Legal Name of <i>Related Person</i> : SOLUS ADVISORS LLC		
	Primary Business Name of <i>Related Person</i> : SOLUS ADVISORS LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's CRD Number (if any):		
5.	Related Person is: (check all that apply)		
	(a) proker-dealer, municipal securities dealer, or government securities broker or dealer		
	 (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor 		
	(d) registered security-based swap dealer		
	(e) major security-based swap participant		
	(f) $lacktriangledown$ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)		
	(h) banking or thrift institution		
	 (i) □ trust company (j) □ accountant or accounting firm 		
	(k) \(\sigma\) lawyer or law firm		
	(I) insurance company or agency		
	(m) pension consultant		
	(n) real estate broker or dealer		
	 (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ▼ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
		Yes	No
6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the related person under common control?	•	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not	o	
	required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> . Number and Street 1: Number and Street 2:	asse	ts:
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: \square		
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
7.	(b) If the answer is yes, under what exemption?	0	0
	(b) If the answer is yes, under what exemption:		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	red.	
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
	Legal Name of <i>Related Person</i> : SOLUS PE GP LLC		
	Primary Business Name of <i>Related Person</i> :		
	SOLUS PE GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or		
	Other		

4.	Related Person's CRD Number (if any):		
5.	Related Person is: (check all that apply) (a)		
6	Do you control or are you controlled by the related person?	Yes	
О.	Do you control or are you controlled by the related person?	О	⊚
7.	Are you and the related person under common control?	•	0
8.	 (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person? 	_	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>client</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	s'asse	∍ts:
		Yes	No
9.	(a) If the related person is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	0
	(b) If the driswer is yes, drider what exemption:		
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is regis No Information Filed 	_	⊚
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?		0
	Legal Name of <i>Related Person</i> : SOLUS ADVISORS OPPORTUNITIES 3 GP LLC		
2.	Primary Business Name of <i>Related Person</i> : SOLUS ADVISORS OPPORTUNITIES 3 GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's CRD Number (if any):		
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant		

	(f)	~	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
			futures commission merchant		
			banking or thrift institution		
			trust company		
			accountant or accounting firm lawyer or law firm		
			insurance company or agency		
	(m)		pension consultant		
	(n)		real estate broker or dealer		
	(o)		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	V	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do v	ou c	control or are you controlled by the related person?	Yes	No ⊙
	,			- 0	٠
7.	Are	you	and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(a)	Doe	es the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If y	ou are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the	0	0
		•	sumption that you are not operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the related person and thus are not uired to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	-	ou have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clien</i> . Number and Street 2:	ts' asse	ets:
		City			
		If t	his address is a private residence, check this box: \square		
0	(0)	16 +1	as related person is an investment advisor, is it evernat from registration?	Yes	
9.	(a)		ne related person is an investment adviser, is it exempt from registration?	0	0
	(b)	11 11	ne answer is yes, under what exemption?		
10.	(a)	ls t	he related person registered with a foreign financial regulatory authority?	0	•
	(b)	If th	ne answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is regis		
11.	Do y	ou a	No Information Filed and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	Do 7	ou a	and the <i>related person</i> share the same physical location?	⊙	0
1		- I NI	and of Deleted Courses		
١.	J		me of <i>Related Person</i> : DVISORS OPPORTUNITIES 4 GP LLC		
2.	Prim	arv I	Business Name of Related Person:		
		_	DVISORS OPPORTUNITIES 4 GP LLC		
3.	Rela -	ted F	Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or				
	Othe	er			
	D . / .				
4.	Rela	ted F	Person's CRD Number (if any):		
E	Dolo	tod [Parcanics (chack all that apply)		
ο.	(a)		<i>Person</i> is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)		other investment adviser (including financial planners)		
	(c)		registered municipal advisor		
	(d)		registered security-based swap dealer		
	(e)		major security-based swap participant		
	` '		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
			futures commission merchant		
			banking or thrift institution		
	(i) (j)		trust company accountant or accounting firm		
	•		lawyer or law firm		
	. ,		insurance company or agency		
	(m)		pension consultant		
	(n)		real estate broker or dealer		
	(o)		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		

	(p) Sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		_
6.	Do you control or are you controlled by the related person?	Yes O	No ⊙
7.	Are you and the related person under common control?	•	0
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: Output Number and Street 2: City: State: Country: ZIP+4/Postal Code: 	O O 'asse	⊙ C
	If this address is a private residence, check this box: \Box	Yes	No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0	0
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	\circ	⊚
	(b) If the answer is yes, list the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registed. No Information Filed	ered.	
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : SOLUS OPPORTUNITIES 5 PE GP LLC		
2.	Primary Business Name of <i>Related Person</i> : SOLUS OPPORTUNITIES 5 PE GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's CRD Number (if any):		
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant (f) ☑ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	 (g)		
	(m) ☐ pension consultant (n) ☐ real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(p) 🗷 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the related person under common control?	⊙	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	\circ	⊚
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0

	(Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	sse	ts:
			es/	No
9		(a) If the related person is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	0
1	0. ((a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	_	_
'		(b) If the answer is yes, list the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	C ed.	•
1	1. [Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
1	2. [Do you and the <i>related person</i> share the same physical location?	•	0
1		Legal Name of <i>Related Person</i> : SOLUS OPPORTUNITIES 1 GP LLC		
2		Primary Business Name of <i>Related Person</i> : SOLUS OPPORTUNITIES 1 GP LLC		
3	. <i>F</i>	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
		or Other		
4	. <i>F</i>	Related Person's CRD Number (if any):		
5			/es	No
6	. [Do you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	0	•
7	. 4	Are you and the <i>related person</i> under common <i>control?</i>	•	0
8	(O O	0
	(Number and Street 1: City: State: Number and Street 2: Country: ZIP+4/Postal Code:	556	
		If this address is a private residence, check this box: \square	es/	No
9			0	0
	((b) If the answer is yes, under what exemption?		
1	0. ((a) Is the related person registered with a foreign financial regulatory authority?	O	•

	(b) If the answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is required. No Information Filed	gistered.	
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : SOLUS OPPORTUNITIES 2 GP LLC		
2.	Primary Business Name of <i>Related Person</i> : SOLUS OPPORTUNITIES 2 GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's CRD Number (if any):		
	Related Person is: (check all that apply) (a)		s No
	Do you control or are you controlled by the related person?	0	•
1.	Are you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>. Number and Street 1: 	C C ents' asse	© C ets:
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		No C
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	C	•
11	(b) If the answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is reg No Information Filed Do you and the related person share any supervised persons?	_	
	Do you and the <i>related person</i> share the same physical location?		0
			_

Legal Name of *Related Person*:
 SOLUS SENIOR HIGH INCOME GP LLC

2.	Primary Business Name of <i>Related Person</i> : SOLUS SENIOR HIGH INCOME GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's CRD Number (if any):		
5.	Related Person is: (check all that apply) (a)	Vos	N.
6.	Do you control or are you controlled by the related person?	Yes	
_	A		
/.	Are you and the related person under common control?	⊚	0
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 	0	(
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	'asse	
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	
	(b) If the answer is yes, under what exemption?		
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is registed. No Information Filed 	C ered.	6
11.	Do you and the related person share any supervised persons?	•	C
12.	Do you and the <i>related person</i> share the same physical location?	•	C
			_
1.	Legal Name of <i>Related Person</i> : SOLUS ULTRA GP LLC		
2.	Primary Business Name of <i>Related Person</i> : SOLUS ULTRA GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's CRD Number (if any):		

5.	Relate	ed Person is: (check all that apply)		
	(a) (b)			
	(c) I			
		registered security-based swap dealer		
	(e)	major security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
		□ futures commission merchant □ banking or thrift institution		
		trust company		
		accountant or accounting firm		
	(k)	lawyer or law firm		
		insurance company or agency		
	(m)			
	(n) (o)	□ real estate broker or dealer □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
		sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(1-)		Yes	No
6.	Do yo	ou control or are you controlled by the related person?	0	•
7.	Are y	ou and the <i>related person</i> under common <i>control</i> ?	⊚	0
8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	_	⊚
		If you are registering or registered with the SEC and you have answered "yes," to question 8(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-(2)(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>client</i> Number and Street 1: Number and Street 2:	าts' asse	ets:
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \Box	Vaa	. Na
9.	(a) I	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
		If the answer is yes, under what exemption?		0
	(~)			
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English, of each foreign financial regulatory authority with which the related person is reg No Information Filed	istered.	
11	. Do yo	ou and the related person share any supervised persons?	•	0
12	. Do yo	ou and the <i>related person</i> share the same physical location?	⊚	0
Ite	m 7 <i>Pr</i>	ivate Fund Reporting		
			Yes	No
B	Λτο νοι	u an adviser to any <i>private fund</i> ?	_	_
Б.	Ale you	u an auviser to any <i>private funu</i> :	•	0
	If "yes,	" then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in t	he next	
		ce and in Instruction 6 of the Instructions to Part 1A. If another adviser reports this information with respect to any such private fund in Section 7.8 (1) of School de Durith respect to the desirable fund. You must) of
		ule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, a ete Section 7.B.(2) of Schedule D.	nsteaa,	
	,			
		er case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alpha or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same co		
	designa	ation in place of the fund's name.		
SE	CTION	7.B.(1) Private Fund Reporting		
A	. PRIVA	ATE FUND		
11				

Information About the Private Fund

	SOLA LTD		
	(b) Private fund identification number: (include the "805-" prefix also)		
	805-4270875258		
2.	Under the laws of what state or country is the <i>private fund</i> orga	nized:	
	State: Country:		
	Cayman Islands		
3.	Name(s) of General Partner, Manager, Trustee, or Directors (or	persons serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director		
	CHRISTOPHER PUCILLO		
	DON SEYMOUR		
	RUBY CATO		
4.	The <i>private fund</i> (check all that apply; you must check at least or		
		ent company under section 3(c)(1) of the Investment Company Act of 1940	
	(2) qualifies for the exclusion from the definition of investme	ent company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each foreign financial re	egulatory authority with which the private fund is registered.	
	Name of Country/English Name of Foreign Financial Regulate		
	Cayman Islands - Cayman Islands Monetary Authority		
			Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?		0 0
	(b) If yes, what is the name and <i>private fund</i> identification number	her (if any) of the feeder funds investing in this private fund?	0 0
	Private Fund Name	Private Fund Identification Number	
	SMS LTD	805-9468713966	
	SOLA I	805-1856152593	
	SOLA II LLC	805-7088503120	
	SOLA INTERMEDIATE FUND LTD	805-8952553824	
	SOLUS CORE OPPORTUNITIES LP	805-6011339915	
	SOLUS LLC	805-2351739328	
			Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		0 0
	(d) If yes, what is the name and private fund identification number	ber (if any) of the master fund in which this private fund invests?	
	Name of the <i>Private Fund</i> :		
	Private Fund Identification Number: (include the "805-" prefix also)		
	(include the 805- prefix also)		
		rrangement regardless of whether you are filing a single Schedule D, Section	7.B.(1).
	for the master-feeder arrangement or reporting on the funds se	eparatery.	
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master the feeder funds answer the following questions:	er-feeder arrangement according to the instructions to this Section 7.B.(1), for	r each of
	Additional Feeder Fund Information : 6 Record(s) Filed.		
	7. If you are filing a single Schedule D, Section 7.B.(1) for a n each of the feeder funds answer the following questions:	master-feeder arrangement according to the instructions to this Section 7.B.(1	1), for
	(a) Name of the <i>private fund</i> :		
	SMS LTD		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-9468713966		

1. (a) Name of the private fund:

State: Country Comman Islands (d) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director CINISTOPHER PULLLO DON STYMOUR RUBY CATO (e) The private fund (chuck all that apply: you must check at least mee): (f) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1440 (f) Q) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1440 (f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority (if, you are filing a single Schedule D. Section 7.8, (1) for a moster-finder arrangement according to the instructions to this Section 7.8, (1) such of the feeder funds amover the following quasitions: (in) Authority (i	(c)	Under the laws of what state or country is the <i>private fund</i> organized:
Name(s) of General Partner, Manager, Trustee, or Directors for persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director CRISTOPHER PUCILIO		State: Country: Cayman Islands
Name of General Partner, Manager, Trustee, or Director CHRISTOPHER PUCILLO DON SEWHOUR RUBY CATO The private fund (check all that apply: you must check at least one): 1 (1) qualifies for the exclusion from the definition of investment company under section 3(c) (1) of the Investment Company Act of 1440 7 (2) qualifies for the exclusion from the definition of investment company under section 3(c) (7) of the Investment Company Act of 1440 7 (2) qualifies for the exclusion from the definition of investment company under section 3(c) (7) of the Investment Company Act of 1440 7 (2) qualifies for the exclusion from the definition of investment company under section 3(c) (7) of the Investment Company Act of 1440 7 (2) qualifies for the exclusion from the definition of investment company under section 3(c) (7) of the Investment Company Act of 1440 8 (2) qualifies for the exclusion from the definition of investment according to the instructions to this Section 7 B. (1) (2) and the feeder funds answer the following questions: (3) Name of the private fund.		
CERESTORIER PLCILLO DON SEYMOUR (c) The private fund (check all that apply: you must check at least one): (T) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (D) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (D) List the name and country, in English, of each fareign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority (Eayman Islands - Cayman Islands Monetary Authority If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1) each of the feeder funds answer the following questions: (a) Name of the private fund: (b) Private fund identification number: (reclude the "105" - prints also) 806-1866152593 (c) Under the laws of what state or country is the private fund organized: State: Country: Country: Country: Country: Country: Country: Mame of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors CHRISTORIER PUCIUR RUBY CATO (d) The private fund (check all that apply; you must check at least one): (E) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (d) Ust the name and country, in English, of each fareign financial regulatory authority with which the private fund is registered. Mane of Gountry/English hame of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority Cayman Islands - Cayman Islands Monetary Authority	(d)	Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
DON SEYMOUR		Name of General Partner, Manager, Trustee, or Director
RUBY CATO (c) The private fund (check all that apply; you must check at least one): (c) The private fund (check all that apply; you must check at least one): (d) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (d) Q1 qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (d) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1) each of the feeder funds answer the following questions: (a) Name of the private fund. (b) Private fund identification number: (include the 1805-1 prefix also) 805-1856152693 (c) Under the laws of what state or country is the private fund organized: State: Cauntry: Cayman Islands (d) Name(c) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director CHRISTOPHER PUCILLO DON SEYMOUR RUBY CATO (e) The private fund (check all that apply: you must check at least one): (i) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940 (f) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940 (g) The private fund (check all that apply: you must check at least one): (g) Q1 qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the investment Company Act of 1940 (g) Q2 qualifies for the exclusion from the definit		CHRISTOPHER PUCILLO
(e) The private fund (check all that apply; you must check at least one): (i) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (ii) Q qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (ii) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority		DON SEYMOUR
□ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ▼ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 W (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Ust the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Meretary Authority Tyou are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1) each of the private fund. Solid W (2) Private fund Identification number: (Include the 1805-1918 as a section 1864		RUBY CATO
□ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ▼ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 W (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Ust the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Meretary Authority Tyou are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1) each of the private fund. Solid W (2) Private fund Identification number: (Include the 1805-1918 as a section 1864		
1940	(e)	The private fund (check all that apply; you must check at least one):
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(9) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1) each of the feeder funds answer the following questions: (a) Name of the private fund SOLA I (b) Private fund identification number: (include the "805-" prefix also) 805-1856152593 (c) Under the laws of what state or country is the private fund organized: State: Country: Cayman Islands (d) Name(s) of General Partner, Manager, Trustee, or Directors CHRISTOPHER PUCILLO DON SEYMOUR RUBY CATO (e) The private fund (check all that apply: you must check at least one): (i) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the Instructions to this Section 7.8.(1) each of the feeder funds answer the following questions:		
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Cayman Islands - Cayman Islands Monetary Authority	(1)	
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SOLA I (b) Private fund identification number: (include the "805-" prefix also) 805-1856152593 (c) Under the laws of what state or country is the private fund organized: State: Country: Cayman Islands (d) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director CHRISTOPHER PUCILLO DON SEYMOUR RUBY CATO (e) The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (7) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (8) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:	-	
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State: Country: Cayman Islands (d) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director CHRISTOPHER PUCILLO DON SEYMOUR RUBY CATO (e) The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority (g) List of Country/English Name of Foreign Financial Regulatory Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:		803-1630132373
State: Country: Cayman Islands (d) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director CHRISTOPHER PUCILLO DON SEYMOUR RUBY CATO (e) The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority (g) List of Country/English Name of Foreign Financial Regulatory Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:		
Cayman Islands (d) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director CHRISTOPHER PUCILLO DON SEYMOUR RUBY CATO (e) The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority (f) List of Country/English Name of Foreign Financial Regulatory Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:	(c)	Under the laws of what state or country is the <i>private fund</i> organized:
(d) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director		· · · · · · · · · · · · · · · · · · ·
Name of General Partner, Manager, Trustee, or Director CHRISTOPHER PUCILLO DON SEYMOUR RUBY CATO (e) The private fund (check all that apply; you must check at least one): (f) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (g) (g) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (g) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:		Cayman Islands
Name of General Partner, Manager, Trustee, or Director CHRISTOPHER PUCILLO DON SEYMOUR RUBY CATO (e) The private fund (check all that apply; you must check at least one): (f) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (g) (g) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (g) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:	(d)	Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
DON SEYMOUR RUBY CATO (e) The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:	(-)	
RUBY CATO (e) The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:		CHRISTOPHER PUCILLO
(e) The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (f) List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:		DON SEYMOUR
(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (5) List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:		RUBY CATO
(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (5) List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:		
1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (f) List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:	(e)	The private fund (check all that apply; you must check at least one):
(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (b) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:		\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
(f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:		
(f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:		
Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority If you are filling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:		
Cayman Islands - Cayman Islands Monetary Authority If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) each of the feeder funds answer the following questions:		Name of Country/English Name of Foreign Financial Regulatory Authority
each of the feeder funds answer the following questions:		Cayman Islands - Cayman Islands Monetary Authority
each of the feeder funds answer the following questions:		
each of the feeder funds answer the following questions:		
each of the feeder funds answer the following questions:	If v	ou are filing a cingle Schoolule D. Section 7.P. (1) for a moster feeder arrangement according to the instructions to the instruction of the instructions to the instructions to the instruction of the ins
	-	
SOLA II LLC		

(b) Private fund identification number:

		805-7088503120
	(-)	
	(C)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:
		Delaware United States
	(d)	Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
		Name of General Partner, Manager, Trustee, or Director
		SOLUS ADVISORS LLC
	(e)	The private fund (check all that apply; you must check at least one):
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
		1940
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
		1940
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.
	(1)	No Information Filed
		No mornida de la companya della companya della companya de la companya della comp
7.	lf v	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
	-	h of the feeder funds answer the following questions:
	(a)	Name of the <i>private fund</i> :
		SOLA INTERMEDIATE FUND LTD
	(b)	Private fund identification number:
		(include the "805-" prefix also)
		805-8952553824
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:
	` ,	State: Country:
		Cayman Islands
	(d)	Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
		Name of General Partner, Manager, Trustee, or Director
		CHRISTOPHER PUCILLO
		DON SEYMOUR
		RUBY CATO
	(e)	The <i>private fund</i> (check all that apply; you must check at least one):
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
		1940
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.
	•	No Information Filed
7.	lf y	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
	-	h of the feeder funds answer the following questions:
	(a)	Name of the <i>private fund</i> :
		SOLUS CORE OPPORTUNITIES LP

(include the "805-" prefix also)

(b) *Private fund* identification number: (include the "805-" prefix also)

	Under the laws of what state or count State: Delaware	rv is the <i>private fund</i> organized:
(d)		
(d)	Delaware	Country:
(d)		United States
	Name(s) of General Partner, Manager	, Trustee, or Directors (or persons serving in a similar capacity):
	Name of General Partner, Manager,	Trustee, or Director
	SOLUS ADVISORS LLC	
(e)	The <i>private fund</i> (check all that apply;	you must check at least one).
(0)		the definition of investment company under section 3(c)(1) of the Investment Company Act of
	1940	
	(2) qualifies for the exclusion from 1940	the definition of investment company under section 3(c)(7) of the Investment Company Act of
(f)	List the name and country, in English,	of each foreign financial regulatory authority with which the private fund is registered.
		No Information Filed
7 If v	vou are filing a single Schedule D. Section	on 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
-	ch of the feeder funds answer the follo	
(a)	Name of the private fund:	
	SOLUS LLC	
(b)	Private fund identification number:	
(b)	(include the "805-" prefix also)	
	805-2351739328	
(c)	Under the laws of what state or count	rry is the <i>private fund</i> organized:
(-)	State:	Country:
(-)	State: Delaware	Country: United States
	Delaware	United States
	Delaware	United States Trustee, or Directors (or persons serving in a similar capacity):
	Delaware Name(s) of General Partner, Manager	United States Trustee, or Directors (or persons serving in a similar capacity):
	Name(s) of General Partner, Manager Name of General Partner, Manager,	United States Trustee, or Directors (or persons serving in a similar capacity):
(d)	Name(s) of General Partner, Manager Name of General Partner, Manager,	United States Trustee, or Directors (or persons serving in a similar capacity): Trustee, or Director
(d)	Name(s) of General Partner, Manager, Name of General Partner, Manager, SOLUS ADVISORS LLC The private fund (check all that apply; (1) qualifies for the exclusion from	United States Trustee, or Directors (or persons serving in a similar capacity): Trustee, or Director
(d)	Name(s) of General Partner, Manager, Name of General Partner, Manager, SOLUS ADVISORS LLC The private fund (check all that apply; (1) qualifies for the exclusion from 1940	United States Trustee, or Directors (or persons serving in a similar capacity): Trustee, or Director you must check at least one): In the definition of investment company under section 3(c)(1) of the Investment Company Act of
(d)	Name(s) of General Partner, Manager, Name of General Partner, Manager, SOLUS ADVISORS LLC The private fund (check all that apply; (1) qualifies for the exclusion from 1940	United States Trustee, or Directors (or persons serving in a similar capacity): Trustee, or Director you must check at least one):
(d)	Name(s) of General Partner, Manager, Name of General Partner, Manager, SOLUS ADVISORS LLC The private fund (check all that apply; (1) qualifies for the exclusion from 1940 (2) qualifies for the exclusion from 1940	United States Trustee, or Directors (or persons serving in a similar capacity): Trustee, or Director you must check at least one): In the definition of investment company under section 3(c)(1) of the Investment Company Act of

Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private	e fun	d
	NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of Instructions to Part 1A.	the	
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 6,034,548,000		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund</i> 's beneficial owners: 236		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 4%		
15.	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 39%		
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 16%		
You	ur Advisory Services		
17		Yes	
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to	0	•
	question 17(a) is "no," leave this question blank.	,	
	No Information Filed		
	•	Yes	No
18.	(a) Do any other investment advisers advise the <i>private fund</i> ?	\circ	•
	(b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the anto question 18(a) is "no," leave this question blank.	iswe	er
	No Information Filed		
	·	Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊚
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 32%		
<u>Priv</u>	vate Offering		
21.	Does the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⊙	No C
22.	If yes, provide the <i>private fund</i> 's Form D file number (if any):		
	Form D file number 021-54776		
	021-112356		
	021-112370		
	021-140388		
	021-211835		

(1) Are the private rund's	financial statements subject to an annual audit?	
(2) Are the financial stat	ements prepared in accordance with U.S. GAAP?	
) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, hrough (f) separately for each auditing firm.	you m
Additional Auditor Info	rmation : 1 Record(s) Filed.	
	(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm ns (b) through (f) separately for each auditing firm.	n, you
(b) Name of the auditi		
PRICEWATERHOUS	SE COOPERS LLP	
(c) The location of the	auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):	
City:	State: Country:	
BOSTON	Massachusetts United States	Υe
(d) Is the auditing firm	n an independent public accountant?	•
(e) Is the auditing firm	n registered with the Public Company Accounting Oversight Board?	•
(f) If "vos" to (o) about	use is the auditing firm subject to regular inspection by the Public Company Associating Oversight Reard in	_
(f) If "yes" to (e) about	ve, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in s rules?	•
		,
Are the <i>private fund</i> 's aud	dited financial statements distributed to the <i>private fund</i> 's investors?	
·	dited financial statements distributed to the <i>private fund's</i> investors? d by the auditing firm contain an unqualified opinion?	
Does the report prepared Yes C No C Report	d by the auditing firm contain an unqualified opinion?	rt is av
Does the report prepared Yes C No C Report	by the auditing firm contain an unqualified opinion? Not Yet Received	
Does the report prepared Yes O No O Report If you check "Report Not	by the auditing firm contain an unqualified opinion? Not Yet Received	
Does the report prepared Yes O No O Report If you check "Report Not roker Does the private fund use If the answer to 24(a) is	d by the auditing firm contain an unqualified opinion? Not Yet Received Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	
Does the report prepared Yes O No O Report If you check "Report Not roker Does the private fund use If the answer to 24(a) is more than one prime bro	d by the auditing firm contain an unqualified opinion? Not Yet Received Yet Received, " you must promptly file an amendment to your Form ADV to update your response when the report e one or more prime brokers? "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private	,
Does the report prepared Yes O No O Report If you check "Report Not roker Does the private fund use If the answer to 24(a) is more than one prime broken Additional Prime Broken If the answer to 24(a)	Not Yet Received Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report e one or more prime brokers? "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private of the pri	te fund
Does the report prepared Yes O No O Report If you check "Report Not roker Does the private fund use If the answer to 24(a) is more than one prime broke Additional Prime Broke If the answer to 24(a) uses more than one prime BARCLAYS CAPITAL	d by the auditing firm contain an unqualified opinion? Not Yet Received Yet Received, " you must promptly file an amendment to your Form ADV to update your response when the report e one or more prime brokers? "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses, you must complete questions (b) through (e) separately for each prime broker. For Information: 3 Record(s) Filed. Is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private broker, you must complete questions (b) through (e) separately for each prime broker. Broker: INC.	te fund
Does the report prepared Yes O No O Report If you check "Report Not roker Does the private fund use If the answer to 24(a) is more than one prime broke Additional Prime Broke If the answer to 24(a) uses more than one prime BARCLAYS CAPITAL	Not Yet Received Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report e one or more prime brokers? "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private of the pri	te fund
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Does the report prepared Yes O No O Report If you check "Report Not roker Does the private fund use If the answer to 24(a) is more than one prime broke If the answer to 24(a) uses more than one pr (b) Name of the prime BARCLAYS CAPITAL (c) If the prime broke 8 - 41342	Not Yet Received Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report e one or more prime brokers? "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private you must complete questions (b) through (e) separately for each prime broker. Per Information: 3 Record(s) Filed. Is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private broker, you must complete questions (b) through (e) separately for each prime broker. broker: INC. It is registered with the SEC, its registration number:	te fund
Does the report prepared Yes O No O Report If you check "Report Not roker Does the private fund use If the answer to 24(a) is more than one prime broke Additional Prime Broke If the answer to 24(a) uses more than one pr (b) Name of the prime BARCLAYS CAPITAL (c) If the prime broke 8 - 41342 CRD Number (if an 19714 (d) Location of prime broke 19714	d by the auditing firm contain an unqualified opinion? Not Yet Received Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report e one or more prime brokers? "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses. If the private fund uses are Information: 3 Record(s) Filed. It is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private broker, you must complete questions (b) through (e) separately for each prime broker the private fund uses. If the private broker, you must complete questions (b) through (e) separately for each prime broker. Inc. Inc. In r is registered with the SEC, its registration number: y):	te fund
Does the report prepared Yes O No O Report If you check "Report Not roker Does the private fund use If the answer to 24(a) is more than one prime broke Additional Prime Broke If the answer to 24(a) uses more than one pr (b) Name of the prime BARCLAYS CAPITAL (c) If the prime broke 8 - 41342 CRD Number (if and 19714 (d) Location of prime broke 19714	d by the auditing firm contain an unqualified opinion? Not Yet Received Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report e one or more prime brokers? "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses are Information: 3 Record(s) Filed. For Information: 3 Record(s) Filed. Is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private broker, you must complete questions (b) through (e) separately for each prime broker. INC. In s registered with the SEC, its registration number: y): Country:	te fund
Does the report prepared Yes O No O Report If you check "Report Not roker Does the private fund use If the answer to 24(a) is more than one prime broke Additional Prime Broke If the answer to 24(a) uses more than one pr (b) Name of the prime BARCLAYS CAPITAL (c) If the prime broke 8 - 41342 CRD Number (if an 19714 (d) Location of prime broke 19714	d by the auditing firm contain an unqualified opinion? Not Yet Received Yet Received, "you must promptly file an amendment to your Form ADV to update your response when the report e one or more prime brokers? "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses. If the private fund uses are Information: 3 Record(s) Filed. It is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private broker, you must complete questions (b) through (e) separately for each prime broker the private fund uses. If the private broker, you must complete questions (b) through (e) separately for each prime broker. Inc. Inc. In r is registered with the SEC, its registration number: y):	te fund
Does the report prepared Yes O No O Report If you check "Report Not roker Does the private fund use If the answer to 24(a) is more than one prime broke Additional Prime Broke If the answer to 24(a) uses more than one pr (b) Name of the prime BARCLAYS CAPITAL (c) If the prime broke 8 - 41342 CRD Number (if and 19714 (d) Location of prime Barches City: NEW YORK	d by the auditing firm contain an unqualified opinion? Not Yet Received Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report e one or more prime brokers? "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses are Information: 3 Record(s) Filed. For Information: 3 Record(s) Filed. Is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private broker, you must complete questions (b) through (e) separately for each prime broker. INC. In s registered with the SEC, its registration number: y): Country:	vate fu

If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund

uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

<u>Auditors</u>

(c) If the prime broker is registere	d with the SEC, its registration।	number:	
8 - 129			
CRD Number (if any):			
361			
(d) Location of prime broker's offic	e used principally by the <i>private</i>	e fund (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	Yes N
(e) Does this prime broker act as of	custodian for some or all of the j	private fund's assets?	res in
		(e) below for each prime broker the <i>private fund</i> b) through (e) separately for each prime broker.	uses. If the <i>private fund</i>
(b) Name of the prime broker: MERRILL LYNCH PROFESSIONAL	L CLEARING CORP.		
(c) If the prime broker is registere	d with the SEC, its registration (number:	
8 - 33359			
CRD Number (if any): 16139			
(d) Location of prime broker's officCity:	State:	Country:	
NEW YORK	New York	United States	
			Yes N
(e) Does this prime broker act as of	sustodian for some or all of the p	private fund's assets?	⊙ ⊙
1			Yes
,		rs listed above) to hold some or all of its assets?	•
the answer to 25(a) is "yes," respo nore than one custodian, you must o		below for each custodian the <i>private fund</i> uses. (f) separately for each custodian.	If the <i>private fund</i> uses
Additional Custodian Information :	4 Record(s) Filed.		
If the answer to 25(a) is "yes," res	pond to questions (b) through ((f) below for each custodian the <i>private fund</i> uses gh (f) separately for each custodian.	s. If the <i>private fund</i> uses
If the answer to 25(a) is "yes," res	pond to questions (b) through (· ·	s. If the <i>private fund</i> uses
If the answer to 25(a) is "yes," resmore than one custodian, you mus (b) Legal name of custodian:	pond to questions (b) through (t complete questions (b) throug	· ·	s. If the <i>private fund</i> uses
If the answer to 25(a) is "yes," resmore than one custodian, you mus (b) Legal name of custodian: BARCLAYS CAPITAL INC. (c) Primary business name of cust BARCLAYS CAPITAL INC. (d) The location of the custodian's	pond to questions (b) through (t complete questions (b) throug odian:	gh (f) separately for each custodian. If the <i>private fund</i> 's assets (city, state and country)	
If the answer to 25(a) is "yes," resmore than one custodian, you mus (b) Legal name of custodian: BARCLAYS CAPITAL INC. (c) Primary business name of cust BARCLAYS CAPITAL INC. (d) The location of the custodian's City:	pond to questions (b) through (t complete questions (b) throug odian: office responsible for <i>custody</i> of State:	gh (f) separately for each custodian. If the <i>private fund</i> 's assets (city, state and country)	
If the answer to 25(a) is "yes," resmore than one custodian, you mus (b) Legal name of custodian: BARCLAYS CAPITAL INC. (c) Primary business name of cust BARCLAYS CAPITAL INC. (d) The location of the custodian's	pond to questions (b) through (t complete questions (b) throug odian:	gh (f) separately for each custodian. If the <i>private fund</i> 's assets (city, state and country)	
If the answer to 25(a) is "yes," resmore than one custodian, you mus (b) Legal name of custodian: BARCLAYS CAPITAL INC. (c) Primary business name of cust BARCLAYS CAPITAL INC. (d) The location of the custodian's City:	pond to questions (b) through (t complete questions (b) through (t complete questions (b) through (c)	gh (f) separately for each custodian. If the <i>private fund</i> 's assets (city, state and country)	y): Yes N
If the answer to 25(a) is "yes," resmore than one custodian, you mus (b) Legal name of custodian: BARCLAYS CAPITAL INC. (c) Primary business name of cust BARCLAYS CAPITAL INC. (d) The location of the custodian's City: NEW YORK	pond to questions (b) through (t complete questions (b) through (t complete questions (b) through (c)	gh (f) separately for each custodian. If the <i>private fund</i> 's assets (city, state and country)	y): Yes N
If the answer to 25(a) is "yes," resmore than one custodian, you mus (b) Legal name of custodian: BARCLAYS CAPITAL INC. (c) Primary business name of cust BARCLAYS CAPITAL INC. (d) The location of the custodian's City: NEW YORK	pond to questions (b) through (t complete questions (b) through (t complete questions (b) through (complete questions) (b) through (complete questions) (com	gh (f) separately for each custodian. If the <i>private fund</i> 's assets (city, state and country: United States	y): Yes N
If the answer to 25(a) is "yes," resmore than one custodian, you mus (b) Legal name of custodian: BARCLAYS CAPITAL INC. (c) Primary business name of cust BARCLAYS CAPITAL INC. (d) The location of the custodian's City: NEW YORK (e) Is the custodian a related personal custodian and custo	pond to questions (b) through (t complete questions (b) through (t complete questions (b) through (complete questions) (b) through (complete questions) (com	gh (f) separately for each custodian. If the <i>private fund</i> 's assets (city, state and country: United States	y): Yes N

11	the answer to 25(a) is "yes," respond to bre than one custodian, you must comp	•	-	-	<i>und</i> uses. If the <i>private fund</i> uses	i
(b)	Legal name of custodian: GOLDMAN, SACHS & CO.					
(c)	Primary business name of custodian: GOLDMAN, SACHS & CO.					
(d)	The location of the custodian's office	responsible for <i>custod</i>	dy of the <i>private f</i>	<i>fund</i> 's assets (city, state and	d country):	
	City:	State:		Country:		
	NEW YORK	New York		United States	Yes N	In
(e)	Is the custodian a related person of you	our firm?				•
(f)	If the custodian is a broker-dealer, pr. 8 - 129	ovide its SEC registra	ation number (if a	ny)		
	CRD Number (if any): 361					
						_
11	the answer to 25(a) is "yes," respond to be than one custodian, you must comp	•	-	·	iund uses. If the <i>private fund</i> uses	i
(b)	Legal name of custodian: MERRILL LYNCH PROFESSIONAL CLEAR	RING CORP.				
(c)	Primary business name of custodian: MERRILL LYNCH PROFESSIONAL CLEAR	RING CORP.				
(d)	The location of the custodian's office of City: NEW YORK	responsible for <i>custod</i> State: New York	dy of the <i>private f</i>	<i>fund</i> 's assets (city, state and Country: United States	d country):	
					Yes N	lo
(e)	Is the custodian a <i>related person</i> of you	our firm?			0 (•
(f)	If the custodian is a broker-dealer, pr 8 - 33359	ovide its SEC registra	ation number (if a	ny)		
	CRD Number (if any): 16139					
						_
	the answer to 25(a) is "yes," respond to the than one custodian, you must comp		0 .,	•	iund uses. If the <i>private fund</i> uses	;
(b)	Legal name of custodian: THE BANK OF NEW YORK MELLON TRU	ST COMPANY, NATION	NAL ASSOCIATION	N		
(c)	Primary business name of custodian: THE BANK OF NEW YORK MELLON TRU	ST COMPANY, NATION	NAL ASSOCIATION	N		
(4)	The location of the custodian's office	responsible for <i>custor</i>	dv of the <i>private t</i>	unds assets (city state and	d country):	
(u)	City:	State:	Cour		. 35 diin 37.	
	HOUSTON	Texas		ed States		
,.	To the constant				Yes N	0
(e)	Is the custodian a related person of you	our firm?			0 (•
(f)	If the custodian is a broker-dealer, pro	ovide its SEC reaistra	ation number (if a	ny)		

CRD Number (if any):

26. (a) D	loes the <i>private fund</i> use an admi	nistrator other than your firm?		Yes No
If	the answer to 26(a) is "yes," re	spond to questions (b) through (f) below.) separately for each administrator.	If the <i>private fund</i> uses more than one a	
P	Additional Administrator Inform	ation : 1 Record(s) Filed.		
		respond to questions (b) through (f) below (f) separately for each administrator.	v. If the <i>private fund</i> uses more than one	e administrator, you must
	(b) Name of the administrator: SS&C TECHNOLOGIES, INC.			
	(c) Location of administrator (ci	ty, state and country):		
	City: TORONTO	State:	Country: Canada	
	(d) Is the administrator a relate	d person of your firm?		Yes No ○ ⊙
		pare and send investor account statement	•	
	Yes (provided to all inves	tors) $ar{\mathbb{C}}$ Some (provided to some but not a	III investors) $_{\mathbb{C}}$ No (provided to no inve	stors)
	**	o" or "some," who sends the investor acco s are not sent to the (rest of the) <i>private f</i>		
	related person?	entage of the <i>private fund</i> 's assets (by val	ue) was valued by a <i>person</i> , such as an	administrator, that is not
Includ	de only those assets where (i) su	ch person carried out the valuation proce	dure established for that asset, if any, i	ncluding obtaining any

Marketers

Υ	es	I/IC

⊙ ⊙

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the private fund uses more than one marketer way must complete questions (b) through (g) separately for each marketer.

relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including

Additional Marketer Information : 4 Record(s) Filed.	
similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	ir tn

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No
(b) Is the marketer a *related person* of your firm?

(c) Name of the marketer:

CONSTELLAR CAPITAL PARTNERS HONG KONG LIMITED

allocations) was the valuation determined by such person.

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

and CRD Number (if any):

	City:			
,	CENTRAL	State:	Country: Hong kong	
	SENTRAL		Holly Kolly	Yes
(f) [Does the marketer market the <i>priva</i>	te fund through one or more w	vebsites?	0
·> 1	£ 4b = t= 20/£) ;= = ;=t +			
g) i	f the answer to 28(f) is "yes", list t		mation Filed	
or sir	milar person. If the answer to 28(a)	is "yes", respond to question	nt, consultant, finder, introducer, municipal a s (b) through (g) below for each such mark elete questions (b) through (g) separately fo	eter the <i>private fund</i>
				Yes
(b) I	s the marketer a related person of y	our firm?		c
	Name of the marketer: FIRST REPUBLIC SECURITIES COMP	ANY, LLC		
	f the marketer is registered with th 3 - 52973	e SEC, its file number (<i>e.g.</i> , 80	01-, 8-, or 866-):	
á	and CRD Number (if any): 105108			
e) l	Location of the marketer's office use	ed principally by the <i>private fur</i>	nd (city, state and country):	
	City: SAN FRANCISCO	State: California	Country: United States	
,	THANOISCO	Camornia	office States	Yes
r (3	Does the marketer market the <i>priva</i>	nte fund through one or more v	vebsites?	0
1) [
	f the answer to 20(f) is "yes" list t	the website address(es):		
	f the answer to 28(f) is "yes", list t		mation Filed	
	f the answer to 28(f) is "yes", list t		mation Filed	
g) I	must answer "yes" whether the per milar person. If the answer to 28(a)	No Information No Inf	mation Filed at, consultant, finder, introducer, municipal as (b) through (g) below for each such mark lete questions (b) through (g) separately for	eter the <i>private fund</i>
g) I	must answer "yes" whether the per milar person. If the answer to 28(a)	No Information No Information acts as a placement ager is "yes", respond to question one marketer you must comp	nt, consultant, finder, introducer, municipal a s (b) through (g) below for each such mark	eter the <i>private fund</i>
g) I	must answer "yes" whether the permilar person. If the answer to 28(a). If the <i>private fund</i> uses more than as the marketer a <i>related person</i> of y	No Information No Information acts as a placement ager is "yes", respond to question one marketer you must comp	nt, consultant, finder, introducer, municipal a s (b) through (g) below for each such mark	eter the <i>private fund</i> or each marketer. Yes
four simulations ses	must answer "yes" whether the per milar person. If the answer to 28(a) . If the <i>private fund</i> uses more than	No Information No Information acts as a placement ager is "yes", respond to question one marketer you must comp	nt, consultant, finder, introducer, municipal a s (b) through (g) below for each such mark	eter the <i>private fund</i> or each marketer. Yes
g) I four r sin sees b) I c) I l	must answer "yes" whether the permilar person. If the answer to 28(a). If the <i>private fund</i> uses more than as the marketer a <i>related person</i> of your of the marketer:	No Information and the second acts as a placement ager is "yes", respond to question one marketer you must compour firm?	nt, consultant, finder, introducer, municipal as s (b) through (g) below for each such mark elete questions (b) through (g) separately fo	eter the <i>private fund</i> or each marketer. Yes
ou rour sir ses	must answer "yes" whether the permilar person. If the answer to 28(a). If the <i>private fund</i> uses more than so the marketer a <i>related person</i> of your solution. When the marketer: JBS FINANCIAL SERVICES INC.	No Information and the second acts as a placement ager is "yes", respond to question one marketer you must compour firm?	nt, consultant, finder, introducer, municipal as s (b) through (g) below for each such mark elete questions (b) through (g) separately fo	eter the <i>private fund</i> or each marketer. Yes
g) I ou I r sin ses	must answer "yes" whether the permilar person. If the answer to 28(a). If the private fund uses more than as the marketer a related person of your warms of the marketer: UBS FINANCIAL SERVICES INC.	No Information and the second acts as a placement ager is "yes", respond to question one marketer you must compour firm?	nt, consultant, finder, introducer, municipal as s (b) through (g) below for each such mark elete questions (b) through (g) separately fo	eter the <i>private fund</i> or each marketer. Yes
g) I	must answer "yes" whether the permilar person. If the answer to 28(a). If the private fund uses more than is the marketer a related person of your Name of the marketer: JBS FINANCIAL SERVICES INC. If the marketer is registered with the marketer is registered with the marketer of the marketer is registered with the marketer is registered.	No Information on a placement ager is "yes", respond to question one marketer you must compour firm?	nt, consultant, finder, introducer, municipal as (b) through (g) below for each such mark elete questions (b) through (g) separately for the following of the f	eter the <i>private fund</i> or each marketer. Yes
ou lour sin sees	must answer "yes" whether the permilar person. If the answer to 28(a). If the private fund uses more than as the marketer a related person of your Name of the marketer: UBS FINANCIAL SERVICES INC. If the marketer is registered with the solution of the marketer (if any): 3174 Location of the marketer's office used the solution of the marketer's office used the solution.	No Information on the state of the state: No Information on the state of the state	ot, consultant, finder, introducer, municipal as (b) through (g) below for each such mark elete questions (b) through (g) separately for only only only only only only only only	eter the <i>private fund</i> or each marketer. Yes
g) I four in sin sees (d) I (d) I (e) E (f) E	must answer "yes" whether the permilar person. If the answer to 28(a). If the private fund uses more than as the marketer a related person of your Name of the marketer: UBS FINANCIAL SERVICES INC. If the marketer is registered with the solution of the marketer (if any): Band CRD Number (if any): Band CRD Number (if any): Cocation of the marketer's office use	No Information of the second s	nt, consultant, finder, introducer, municipal as (b) through (g) below for each such mark elete questions (b) through (g) separately for the following of the f	eter the <i>private fund</i> or each marketer. Yes
g) I	must answer "yes" whether the permilar person. If the answer to 28(a). If the private fund uses more than as the marketer a related person of your Name of the marketer: UBS FINANCIAL SERVICES INC. If the marketer is registered with the solution of the marketer (if any): 3174 Location of the marketer's office used the solution of the marketer's office used the solution.	No Information on a placement ageres is "yes", respond to question one marketer you must compour firm? The SEC, its file number (e.g., 80) and principally by the private function of the state: New Jersey	nt, consultant, finder, introducer, municipal as (b) through (g) below for each such mark plete questions (b) through (g) separately for each such mark of the following of the separate of th	eter the <i>private fund</i> or each marketer. Yes
g) I four r sin sees b) I g g g g g g g g g g g g g	must answer "yes" whether the permilar person. If the answer to 28(a). If the private fund uses more than as the marketer a related person of your warms of the marketer: UBS FINANCIAL SERVICES INC. If the marketer is registered with the solution of the marketer's office used in the solution of the marketer's office used its: NEEHAWKEN	No Information on a placement ageres is "yes", respond to question one marketer you must compour firm? The SEC, its file number (e.g., 80) and principally by the private function of the state: New Jersey	nt, consultant, finder, introducer, municipal as (b) through (g) below for each such mark plete questions (b) through (g) separately for each such mark of the following of the separate of th	eter the <i>private fund</i> or each marketer. Yes C

(c) Is the marketer a related person of your firm? (d) Name of the marketer: WATEMALL INSTITUTIONAL TRADING LLC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 864-): 8 - 68311 and CRD Number (if any): 150822 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country NEW YORK New York United States (f) Does the marketer market the private fund through one or more websites? (g) If the answer to 28(f) is "yos", list the website address(ss): No Information Filed L. PRIVATE FUND Information About the Private Fund 1. (a) Name of the private Fund 1. (b) Private fund identification number: (include the "365"- prink" sites) 805-8353070676 2. Uniter the laws of what state or country is the private fund organized: Site: Country Delaware United States 3. Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director (and the sites of the private fund (city) and the private fund is registered. Not Information Filed (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yos, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed	er solicitor Ite fund Iter.	,
(c) Name of the marketer: WATERMILL INSTITUTIONAL TRADING LLC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 68311 and CRD Number (if any): 150892 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK NeW YORK United States (f) Does the marketer market the private fund through one or more websites? (g) If the answer to 28(f) is "yes", list the website address(es): No Information Filed 1. (a) Name of the private fund 50LUS OPPORTUNITIES FUND 1 LP (b) Private fund identification number: (include the "805-" prefix also) 805-8353070676 2. Under the lews of what state or country is the private fund organized: State: Country: Different Partner, Manager, Trustee, or Director SOLUS OPPORTUNITIES 1 OP LLC 4. The private fund (check all that apply you must check at least one): (i) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of (ii) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of (iii) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment Company Act of (iii) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment Company Act of (iii) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment Company Act of (iii) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment Company Act of (iii) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment Company Act of (iii) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment Company Act of (iii) qualifies for the exclusion from the definition of investment company under sectio	Yes I	No
WATERMILL INSTITUTIONAL TRADING LIC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 68311 and CRD Number (if any): 150892 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NeW YORK Now York United States (f) Does the marketer market the private fund through one or more websites? (g) If the answer to 28(f) is "yes", list the website address(es): No Information Filed PRIVATE FUND Information About the Private Fund 1. (a) Name of the private fund: SOULS OPPORTUNITIES FUND 1 LP (b) Private fund: identification number: (include the "805" prifix also) add-8353070070 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. Name(s) of Ceneral Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors SOLUS OPPORTUNITIES 1 CP LLC 4. The private fund (check all libal apply: you must check at least one): (c) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of Country (1) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of Country (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of Country (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of Country (2) qualifies for the wecklession from the definition of investment company under section 3(c)(7) of the Investment Company Act of Country (2) qualifies for the weckless of from the definition of investment company under section 3(c)(7) of the Investment Company Act of Country (2) qualifies for the weckless of from	0	⊙
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(c) Is this a "feeder fund" in a master-feeder arrangement?		
(c) Is this a "feeder fund" in a master-feeder arrangement?	Ye	es N
(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		0 0

	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.([1).
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eacl	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?		0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not they are also <i>private funds</i> , or registered investment companies.	Yes	. Nc
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private	te fur	nd
	NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of Instructions to Part 1A.	f the	
11.	Current gross asset value of the <i>private fund</i> : \$ 152,553,000		
Ow	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	,	
13.	Approximate number of the <i>private fund</i> 's beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17(a) is "no," leave this question blank.		۰
	No Information Filed		
		Yes	No

Private Fund Identification Number:

18. (a) Do any other investment advisers advise the private fund?

		If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18(a) is "no," leave this question blank.	ne answ	er
		No Information Filed		
			Yes	s No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	Appı 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
Priva	ate (Offering Control of the Control of t		
21.	Doe	s the private fund rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	s No
22.	If ye	es, provide the <i>private fund</i> 's Form D file number (if any):		
		m D file number		
	021	-200982		
SF	RVIC	CE PROVIDERS		
,. JL		2 I NOVIDENO		
Audi	tors			
22	(2)	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	Yes	s No
23.		(2) Are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one auditing firm, y	•	_
		complete questions (b) through (f) separately for each auditing firm.	ou mus	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm	, you	
		must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
		City: State: Country:		
		BOSTON Massachusetts United States	V	N
		(d) Is the auditing firm an independent public accountant?	Yes	_
			٠	О
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	(a)	Are the private funds audited financial statements distributed to the private funds investors?	Yes	s No
		Are the <i>private fund</i> 's audited financial statements distributed to the <i>private fund</i> 's investors? Does the report prepared by the auditing firm contain an unqualified opinion?	⊚	С
		● Yes C No C Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avail	able.
Prim	e B	<u>roker</u>	Ve	s No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	0	e
		If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private	e fund u	ses
		more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
		No Information Filed		

Does the pri	<i>ivate fund</i> use any custodians	(including the prime brok	ers listed above) to hold some or all of its assets?	Yes ©
If the answe	er to 25(a) is "yes," respond	to questions (b) through () below for each custodian the <i>private fund</i> uses. If the	~
more than o	ne custodian, you must comp	plete questions (b) througl	n (f) separately for each custodian.	
Additional	Custodian Information : 1 R	tecord(s) Filed.		
		•	(f) below for each custodian the <i>private fund</i> uses. If gh (f) separately for each custodian.	the <i>private fund</i> use
	name of custodian: ANK OF NEW YORK MELLON T	RUST COMPANY, NATIONA	ASSOCIATION	
' '	ry business name of custodia ANK OF NEW YORK MELLON T		_ ASSOCIATION	
(d) The lo	ocation of the custodian's offic	ce responsible for <i>custody</i>	of the <i>private fund</i> 's assets (city, state and country):	
City: HOUS	TON	State: Texas	Country: United States	
11003	TON	Texas	officed States	Yes
(e) Is the	custodian a <i>related person</i> of	f your firm?		0
(f) If the	custodian is a broker-dealer,	, provide its SEC registratio	on number (if any)	
-				
CRD N	lumber (if any):			
<u>trator</u>				
_				Ye
	<i>ivate fund</i> use an administrato	· ·		⊙
Does the <i>pri</i>	er to 26(a) is "yes." respond to	10 9400110110 (2) 111104911 (1) below. If the <i>private fund</i> uses more than one admir	nistrator, you must
Does the <i>pri</i>	er to 26(a) is "yes," respond t lestions (b) through (f) separ	ately for each administrate	below. If the <i>private fund</i> uses more than one admir or.	nistrator, you must
Does the <i>pri</i> If the answe complete qu			•	nistrator, you must
Does the <i>pri</i> If the answe complete qu	lestions (b) through (f) separ		•	nistrator, you must
Does the proof of the answer complete que Additional of the answer complete in the answer	estions (b) through (f) separ	: 1 Record(s) Filed. d to questions (b) through	(f) below. If the <i>private fund</i> uses more than one adr	·
Does the profile the answer complete qualificational of the answer complete of the complete of the answer complete	Administrator Information : wer to 26(a) is "yes," respond	: 1 Record(s) Filed. d to questions (b) through	(f) below. If the <i>private fund</i> uses more than one adr	·
Does the profit the answer complete quality and the answer complete (b) Name	Administrator Information: wer to 26(a) is "yes," respondence of the separation of	: 1 Record(s) Filed. d to questions (b) through	(f) below. If the <i>private fund</i> uses more than one adr	·
f the answer complete que Additional of the answer complete (complete of the complete of the	Administrator Information: wer to 26(a) is "yes," respondences (b) through (f) sepondences (b) se	: 1 Record(s) Filed. Indicate to questions (b) through parately for each administration	(f) below. If the <i>private fund</i> uses more than one adr	·

27. During your last fiscal year, what percentage of the *private fund*'s assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

(f) If the answer to 26(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If

investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

Canada

Yes No

100%

TORONTO

(d) Is the administrator a *related person* of your firm?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any

		evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includications) was the valuation determined by such person.	ng				
Mai	rkete	ers ers	Vac N				
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes No				
20.	(4)	You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	or, or				
		No Information Filed					
A. PI	RIVA	TE FUND					
Info	rmat	tion About the <i>Private Fund</i>					
1.	(a)	Name of the private fund:					
	(-)	SOLUS OPPORTUNITIES FUND 2 LP					
	(b)	Private fund identification number:					
		(include the "805-" prefix also)					
		805-1148011926					
2.	Und	der the laws of what state or country is the <i>private fund</i> organized:					
		State: Country:					
		Delaware United States					
3.	Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):						
5.	Name of General Partner, Manager, Trustee, or Director						
	SO	LUS OPPORTUNITIES 2 GP LLC					
4.		e private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940					
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.					
		No Information Filed					
			Yes No				
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	0 0				
	(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?					
		No Information Filed					
			Yes No				
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	0 0				
	(d)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of the <i>Private Fund</i> :					
		Private Fund Identification Number: (include the "805-" prefix also)					
		TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 the master-feeder arrangement or reporting on the funds separately.	.B.(1).				
7.	-	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for feeder funds answer the following questions:	each of				
		No Information Filed					

	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	b
	multiple classes (of series) of shares of interests, and each class (of series) invests substantially all of its assets in a single master fund.	Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not they are also <i>private funds</i> , or registered investment companies.		
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊚
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private	e fun	d
	NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of Instructions to Part 1A.	the	
11.	Current gross asset value of the <i>private fund</i> : \$ 76,376,000		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund</i> 's beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 2%		
15.	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	\circ	\odot
	(b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17(a) is "no," leave this question blank.	0	
	No Information Filed		
		Yes	No
18.	(a) Do any other investment advisers advise the <i>private fund?</i>	\circ	⊚
	(b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18(a) is "no," leave this question blank.	nswe	r
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	О	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their

Private Offering

22.	If ye	es, provide the <i>private fu</i>	nd's Form D file number (if any):						
	For	m D file number							
	021	-204253							
. SE	RVI	CE PROVIDERS							
Aud	itors								
					Yes N				
23.	(a)	(1) Are the <i>private fund</i> 's	financial statements subject to an annual a	audit?	⊙ ⊙				
		(2) Are the financial stat	ements prepared in accordance with U.S. GA	AAP?	⊙ ⊙				
) is "yes," respond to questions (b) through hrough (f) separately for each auditing firm.	(f) below. If the <i>private fund</i> uses more than one auditing firm, y	you must				
	Additional Auditor Information : 1 Record(s) Filed.								
		If the answer to 23(a) must complete question	gh (f) below. If the <i>private fund</i> uses more than one auditing firming firm.	, you					
		(b) Name of the auditi	na firm						
		PRICEWATERHOUS	ŭ						
		T KI OEW XI EKI I O O	5E 0001 ENO EE.						
		(c) The location of the	auditing firm's office responsible for the pri	ivate fund's audit (city, state and country):					
		City:	State:	Country:					
		BOSTON	Massachusetts	United States					
		(d) le the qualities fire	a an indopendent public accountant?		Yes No				
		(a) is the additing him	n an independent public accountant?		⊙ ೧				
		(e) Is the auditing firm	n registered with the Public Company Accou	nting Oversight Board?	⊙ ○				
		(f) If "yes" to (e) abo accordance with it		spection by the Public Company Accounting Oversight Board in	• c				
					Voc N				
	(a)	Are the <i>private fund</i> 's au	dited financial statements distributed to the	e private fund's investors?	Yes N				
		,			⊙ (
	(11)	h) Does the report prepared by the auditing firm contain an unqualified opinion? © Yes © No © Report Not Yet Received							
		·		ndment to your Form ADV to update your response when the report	t is available				
		n you check Report Not	ret Received, you must promptly me an ame.	nument to your rolling by to appeare your response when the report	. is available				
Prin	ne B	roker							
					Yes N				
24.	(a)	Does the <i>private fund</i> us	e one or more prime brokers?		0.0				
			"yes," respond to questions (b) through (e) oker, you must complete questions (b) throu) below for each prime broker the <i>private fund</i> uses. If the <i>private</i> ugh (e) separately for each prime broker.	<i>e fund</i> uses				
		No Information Filed							
Cust	todia	<u>ın</u>							
25.	(a)	Does the <i>private fund</i> us	e any custodians (including the prime broke)	rs listed above) to hold some or all of its assets?	Yes N				
		If the answer to 25(a) is		below for each custodian the <i>private fund</i> uses. If the <i>private fund</i>	~ ~				
			nformation : 1 Record(s) Filed.						
		If the answer to 25(a)	is "yes," respond to questions (b) through	(f) below for each custodian the private fund uses. If the private t	<i>fund</i> uses				

more than one custodian, you must complete questions (b) through (f) separately for each custodian.

21. Does the private fund rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

 \odot

	(b) Legal name of custodian: THE BANK OF NEW YORK ME	LLON TRUST COMPANY, NATIONA	AL ASSOCIATION	
	(c) Primary business name of co	ustodian: LLON TRUST COMPANY, NATIONA	AL ASSOCIATION	
	(d) The location of the custodial City: HOUSTON	n's office responsible for <i>custody</i> State: Texas	of the <i>private fund'</i> s assets (city, state and country): Country: United States	
	(e) Is the custodian a related pe	erson of your firm?		Yes No
	(f) If the custodian is a broker-	dealer, provide its SEC registrati	on number (if any)	
	CRD Number (if any):			
Adminis 26. (a)	Does the <i>private fund</i> use an admi	•	(f) below. If the <i>private fund</i> uses more than one admir	Yes No ⊙ C
	complete questions (b) through (f) Additional Administrator Inform	separately for each administrat	•	istrator, you must
	If the answer to 26(a) is "yes," complete questions (b) through (b) Name of the administrator: SS&C TECHNOLOGIES, INC. (c) Location of administrator (ci City: TORONTO (d) Is the administrator a relate	(f) separately for each administration (f) separately for each each administration (f) separately for each each each each each each each each	n (f) below. If the <i>private fund</i> uses more than one adn rator. Country: Canada	Yes No
	Yes (provided to all inves) (f) If the answer to 26(e) is "no	o" or "some," who sends the inv	statements to the <i>private fund's</i> investors? but not all investors) ONO (provided to no investors) restor account statements to the (rest of the) <i>private fall</i> or private fund's investors, respond "not applicable."	
you 100 Inc rele	or related person? 19% Iude only those assets where (i) su	ch person carried out the valuat used for purposes of investor so	ts (by value) was valued by a <i>person</i> , such as an adm ion procedure established for that asset, if any, includubscriptions, redemptions or distributions, and fee calc	ing obtaining any
Market	<u>ers</u>			Voc. No
28. (a)	You must answer "yes" whether the similar person. If the answer to 28	ne person acts as a placement a (a) is "yes", respond to question	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal advisor ns (b) through (g) below for each such marketer the p	
	private fund uses more than one m		nformation Filed	

A. P	PRIVATE FUND		
Info	ormation About the Private Fund		
1.	 (a) Name of the private fund: SOLUS OPPORTUNITIES FUND 3 LP (b) Private fund identification number: (include the "805-" prefix also) 805-3943933427 		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Delaware Country: United States		
3.	Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
٥.	Name of General Partner, Manager, Trustee, or Director		
	SOLUS ADVISORS OPPORTUNITIES 3 GP LLC		
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of the <i>Private Fund</i> :		
	Private Fund Identification Number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1).
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	ı of
	No Information Filed		
			_
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0	(a) Is this private fund a "fund of funds"?	Yes	
8.	(a) Is this <i>private fund</i> a "fund of funds"?		•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?		0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not they are also <i>private funds</i> , or registered investment companies.		NJ-
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	Yes	INO ⊙
	J	100	157

	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private	te fun	ıd
	NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of Instructions to Part 1A.	the	
11.	Current gross asset value of the <i>private fund</i> : \$ 146,612,000		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund</i> 's beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Υοι	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
17.	(b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17(a) is "no," leave this question blank.		•
	No Information Filed		
		Yes	No
18.	(a) Do any other investment advisers advise the <i>private fund</i> ?	\circ	\odot
	(b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18(a) is "no," leave this question blank.	nswe	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering	V	
21.	Does the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⊙	No.
22.	If yes, provide the <i>private fund</i> 's Form D file number (if any):		
	Form D file number		
	021-215492		
B. SI	ERVICE PROVIDERS		
Auc	<u>litors</u>		

23. (a) (1) Are the *private fund*'s financial statements subject to an annual audit?

Yes No

		4.5						
Addit	Additional Auditor Information : 1 Record(s) Filed.							
		es," respond to questions (b) thro nrough (f) separately for each aud	rugh (f) below. If the <i>private fund</i> uses more than one auditing firm, liting firm.	, you				
(b)	Name of the auditing firm:							
	PRICEWATERHOUSECOOPE	ERS LLP						
(6)	The location of the auditine	a firm's office responsible for the	articate funds audit (sity, state and country).					
	City:	State:	orivate fund's audit (city, state and country): Country:					
II	BOSTON	Massachusetts	United States					
				Yes	Ν			
(d)	Is the auditing firm an inde	ependent public accountant?		⊙	(
(e)	Is the auditing firm registe	red with the Public Company Acco	ounting Oversight Board?	•	(
''	If "yes" to (e) above, is the accordance with its rules?	e auditing firm subject to regular i	inspection by the Public Company Accounting Oversight Board in	•	(
				Υe	ès			
Are th	e <i>private fund</i> 's audited fina	ancial statements distributed to th	ne <i>private fund</i> 's investors?	0	ð			
Does t	the report prepared by the	auditing firm contain an unqualifi	ed opinion?					
⊙ ye	s C No C Report Not Yet	Received						
If you	check "Report Not Yet Recei	ived," you must promptly file an am	nendment to your Form ADV to update your response when the report	is avai	ilal			
<u>Broker</u>								
Does	the <i>private fund</i> use one or	more prime brokers?		Ye	es			
					2			
			(e) below for each prime broker the <i>private fund</i> uses. If the <i>private</i> ough (e) separately for each prime broker.	e fund u	ıse			
		must complete questions (b) thro		e fund u	JS			
more		must complete questions (b) thro	ough (e) separately for each prime broker.	e fund c				
more	than one prime broker, you	u must complete questions (b) thro	ough (e) separately for each prime broker.		es.			
more and and Does a	than one prime broker, you	n must complete questions (b) thro	ough (e) separately for each prime broker. Information Filed Rers listed above) to hold some or all of its assets?	Ye G	es 5			
an Does to	than one prime broker, you the <i>private fund</i> use any cus answer to 25(a) is "yes," r	n must complete questions (b) through (b) through (b) through (b) through (c) through (b) through (c)	ough (e) separately for each prime broker.	Ye G	es 5			
an Does fi	than one prime broker, you the <i>private fund</i> use any cus answer to 25(a) is "yes," r	stodians (including the prime brokespond to questions (b) through (ust complete questions (b) through	ough (e) separately for each prime broker. Information Filed Rers listed above) to hold some or all of its assets? (f) below for each custodian the private fund uses. If the private fund	Ye G	es			
Does to the more t	the <i>private fund</i> use any customanswer to 25(a) is "yes," rethan one custodian, you multiple ional Custodian Informations answer to 25(a) is "yes,"	n must complete questions (b) through the prime brokes to dians (including the prime brokes pond to questions (b) through (ust complete questions (b) through the prime brokes to a second to a second to questions (b) through the prime brokes to a second to a	ough (e) separately for each prime broker. Information Filed Rers listed above) to hold some or all of its assets? (f) below for each custodian the private fund uses. If the private fund	Ye G	es S			
Does for the more of the more	the <i>private fund</i> use any customanswer to 25(a) is "yes," rethan one custodian, you mustomate answer to 25(a) is "yes," than one custodian, you will be answer to 25(a) is "yes," than one custodian, you will be than one custodian.	n must complete questions (b) through the prime brokes to dians (including the prime brokes pond to questions (b) through (ust complete questions (b) through the prime brokes to a second to a second to questions (b) through the prime brokes to a second to a	Information Filed Reers listed above) to hold some or all of its assets? (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses are the first of the private fund uses are the first of the private fund uses. If the private fund uses are the first of the private fund uses. If the private fund uses are the first of the private fund uses. If the private fund uses are the first of the private fund uses. If the private fund uses are the first of the private fund uses. If the private fund uses are the first of the private fund uses.	Ye G	es S			
Does to the more t	the private fund use any customs answer to 25(a) is "yes," rethan one custodian, you must be answer to 25(a) is "yes," than one custodian Information and Custodian Information Informatio	n must complete questions (b) through the prime brokes to dians (including the prime brokes to questions (b) through (ust complete questions (b) through the prime brokes to questions (b) through the prime brokes (b) through t	Information Filed Seers listed above) to hold some or all of its assets? (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses are fully for each custodian. In (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses are fully for each custodian.	Ye G	es S			
Does for the more state of the	the <i>private fund</i> use any customs answer to 25(a) is "yes," rethan one custodian, you must be answer to 25(a) is "yes," than one custodian, you were than one custodian, you be than one custodian, you be than one custodian. Legal name of custodian: THE BANK OF NEW YORK MOTHE BANK OF NEW YORK MOTHER BANK DE NEW YORK MOTHER BANK DE NEW YORK MOTHER BANK BANK BANK BANK BANK BANK BANK BANK	must complete questions (b) through the prime brokes toolians (including the prime brokes pond to questions (b) through (ust complete questions (b) through the prime brokes to provide the prime brokes are provided to questions (b) through the prime brokes to prime brokes to questions (b) through the prime brokes to p	Information Filed Seers listed above) to hold some or all of its assets? (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses are fully for each custodian. In (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses are fully for each custodian.	Ye G	es 5			
Does to the more t	the <i>private fund</i> use any customs answer to 25(a) is "yes," rethan one custodian, you must ional Custodian Informations answer to 25(a) is "yes," ethan one custodian, you be than one custodian, you be than one custodian. Legal name of custodian: THE BANK OF NEW YORK MOTHE BANK OF NEW YORK MOTHER BANK DE NEW YORK MOTHER BANK BANK BANK BANK BANK BANK BANK BANK	must complete questions (b) through the prime brokes toolians (including the prime brokes pond to questions (b) through (ust complete questions (b) through the prime brokes to provide the prime brokes are provided to questions (b) through the prime brokes to prime brokes to questions (b) through the prime brokes to p	Information Filed Rers listed above) to hold some or all of its assets? (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses are fully for each custodian. In (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses are fully for each custodian. In (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses are fully for each custodian. In (f) separately for each custodian.	Ye G	es 5			
n Does of the more Additumore (b)	the private fund use any customs answer to 25(a) is "yes," rethan one custodian, you must be answer to 25(a) is "yes," e than one custodian, you be than one custodian, you be than one custodian. The BANK OF NEW YORK MOTHE BANK OF NEW YORK MOTHER BANK OF N	n must complete questions (b) through the prime brokes to dians (including the prime brokes pond to questions (b) through (ust complete questions (b) through ion: 1 Record(s) Filed. Trespond to questions (b) through must complete questions (b) through must complete questions (b) through the complete questions (c) through the complete questions (b) through the complete questions (c) through the complete questions (c) through the complete questions (d) through the com	anformation Filed Reers listed above) to hold some or all of its assets? (f) below for each custodian the private fund uses. If the private fund in (f) separately for each custodian. In (f) below for each custodian the private fund uses. If the private fund in (f) separately for each custodian. In (f) below for each custodian the private fund uses. If the private fund in (f) separately for each custodian. AL ASSOCIATION AL ASSOCIATION Of the private fund's assets (city, state and country):	Ye G	es			

rator				Ye
Does	the <i>private fund</i> use an administ	rator other than your firm?		6
	answer to 26(a) is "yes," respondete questions (b) through (f) se		w. If the <i>private fund</i> uses more than one administ	rator, you must
Addit	tional Administrator Informatio	on : 1 Record(s) Filed.		
		oond to questions (b) through (f) be separately for each administrator.	low. If the <i>private fund</i> uses more than one admini	istrator, you mu
(b)	Name of the administrator:			
	SS&C TECHNOLOGIES, INC.			
(c)	Location of administrator (city,	state and country):		
	City:	State:	Country:	
	TORONTO		Canada	Yes I
(d)	Is the administrator a related pe	erson of your firm?		O i
(e)		and send investor account stateme	•	
	Fes (provided to all investors	Some (provided to some but no	at all investors) $_{ m C}$ No (provided to no investors)	
(f)			ccount statements to the (rest of the) private fund be fund's investors, respond "not applicable."	's investors? If
relate % ide or vant o	ed person? hly those assets where (i) such p	person carried out the valuation pro ed for purposes of investor subscript	value) was valued by a <i>person</i> , such as an adminis cedure established for that asset, if any, including tions, redemptions or distributions, and fee calcula	obtaining any
<u>'s</u>				Ye
Does	the <i>private fund</i> use the services	s of someone other than you or you	r employees for marketing purposes?	(
simila	r person. If the answer to 28(a)	is "yes", respond to questions (b) t	onsultant, finder, introducer, municipal advisor or through (g) below for each such marketer the <i>priva</i> b) through (g) separately for each marketer.	
		No Informa	tion Filed	

- 1. (a) Name of the private fund: SOLUS OPPORTUNITIES FUND 4 LP
 - (b) Private fund identification number: (include the "805-" prefix also) 805-4984796535

2.	Under th	e laws of what state or country is the private fund	organized:
	State	e:	Country:
	Dela	ware	United States
3.	Name(s)	of General Partner, Manager, Trustee, or Director	s (or persons serving in a similar capacity):
		f General Partner, Manager, Trustee, or Director	
		ADVISORS OPPORTUNITIES 4 GP LLC	
	302037	TOVISORS OF ORTOWITES 4 GF ELO	
4.	The priva	ate fund (check all that apply; you must check at le	east one):
		* * * *	estment company under section 3(c)(1) of the Investment Company Act of 1940
			estment company under section 3(c)(7) of the Investment Company Act of 1940
	(2) 9	dames for the exclusion from the definition of mix	sament company under section o(c)(1) of the investment company for or 1710
5.	List the r	name and country, in English, of each foreign finan	cial regulatory authority with which the private fund is registered.
			No Information Filed
			Yes No
6.	(a) Is th	is a "master fund" in a master-feeder arrangemer	nt?
	(b) If ye	s, what is the name and private fund identification	number (if any) of the feeder funds investing in this private fund?
	Private	Fund Name	Private Fund Identification Number
	SOLUS (OFFSHORE OPPORTUNITIES FUND 4 LP	805-7752215317
			Yes No
	(c) Is th	is a "feeder fund" in a master-feeder arrangemen	
		-	number (if any) of the master fund in which this <i>private fund</i> invests?
		e of the <i>Private Fund</i> :	Tallison (i. arry) or the master rand in miles time private rand investor
	Nam	e of the trivate rana.	
	Priva	ate Fund Identification Number:	
		ude the "805-" prefix also)	
	•	,	
	NOTE: V	ou must complete question 4 for each master feet	der arrangement regardless of whether you are filing a single Schedule D. Section 7-P. (1)
		ou must complete question 6 for each master-leed naster-feeder arrangement or reporting on the fur	der arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1).
	101 1110 11	laster recacl arrangement of reporting on the rai	ias sopulatory.
7.	If you ar	e filing a single Schedule D, Section 7.B.(1) for a r	master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of
	-	er funds answer the following questions:	
	Addition	nal Feeder Fund Information : 1 Record(s) Filed	
	7 15.4	ou are filing a single Cabadule D. Castion 7.D. (1) f	or a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
	11	h of the feeder funds answer the following questi	
		Name of the <i>private fund</i> :	
		SOLUS OFFSHORE OPPORTUNITIES FUND 4 LP	
	(b)	Private fund identification number:	
		(include the "805-" prefix also)	
		805-7752215317	
	(c)	Under the laws of what state or country is the pr	ivate fund organized:
		State: Count	ry:
		Caym	an Islands
	(d)		r Directors (or persons serving in a similar capacity):
		Name of General Partner, Manager, Trustee, or	r Director
		SOLUS ADVISORS OPPORTUNITIES 4 GP LLC	
	(e)	The private fund (check all that apply; you must c	heck at least one):
		\square (1) qualifies for the exclusion from the definit	ion of investment company under section 3(c)(1) of the Investment Company Act of
		1940	
			ion of investment company under section 3(c)(7) of the Investment Company Act of
	11	1940	

19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NO IIIIOITTIALIOITTIEU	Yes	Nο
	(b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18(a) is "no," leave this question blank. No Information Filed	answe	er
18.	(a) Do any other investment advisers advise the <i>private fund</i> ?	res O	o INO
	No Information Filed	Yes	No
	(b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17(a) is "no," leave this question blank.	r to	
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
/ou	ur Advisory Services		
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 99%		
15.	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 99%		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
13.	Approximate number of the <i>private fund</i> 's beneficial owners: 6		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 500,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	ne	
	<u>nership</u>		
11.	Current gross asset value of the <i>private fund</i> : \$ 52,543,000		
	NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 Instructions to Part 1A.	of the	
	• hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private	ate fur	nd
10.	What type of fund is the <i>private fund</i> ?		
).	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	No ⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme vehicles, whether or not they are also <i>private funds</i> , or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
3.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	t issue	
	No Information Filed		

20. Approximately what percentage of your *clients* has invested in the *private fund*?

Pri	vate Offering	Va	a Na
21.	Does the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	7 €	s No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-228332		
B. S	ERVICE PROVIDERS		
Aud	<u>ditors</u>	Ye	s No
23.	(a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	e	0
	(2) Are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, complete questions (b) through (f) separately for each auditing firm.	you mus	st
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm must complete questions (b) through (f) separately for each auditing firm.	າ, you	
	(b) Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
	City: State: Country:		
	BOSTON Massachusetts United States		
	(d) Is the auditing firm an independent public accountant?	Yes ⊙	No O
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	s No
	(g) Are the <i>private fund</i> 's audited financial statements distributed to the <i>private fund</i> 's investors?	•	0
	(h) Does the report prepared by the auditing firm contain an unqualified opinion?		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is avaii	lable.
<u>Prii</u>	me Broker	۷e	s No
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	C	
	If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private</i> more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	<i>e fund</i> u	ises
	No Information Filed		
Cus	stodian	Ye	s No

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

 $more\ than\ one\ custodian,\ you\ must\ complete\ questions\ (b)\ through\ (f)\ separately\ for\ each\ custodian.$

If the answer to 25(a) is "yes," respond to questions (b) through (f) below for each custodian the private fund uses. If the private fund uses

 \circ

ninistrator.	
custody of the private fund's ass Country: United States egistration number (if any) firm? prough (f) below. If the private fininistrator. through (f) below. If the private fininistrator.	Ye
Country: United States egistration number (if any) firm? prough (f) below. If the private for inistrator. through (f) below. If the private for inistrator.	Ye
United States egistration number (if any) firm? prough (f) below. If the private for hinistrator. through (f) below. If the private for hinistrator.	Ye O
egistration number (if any) firm? prough (f) below. If the private for hinistrator. d. through (f) below. If the private	Ye O
firm? prough (f) below. If the private for th	fund uses more than one administrator, you mus
firm? prough (f) below. If the private for th	fund uses more than one administrator, you mus
nrough (f) below. If the <i>private fo</i> ninistrator. d. through (f) below. If the <i>private</i>	fund uses more than one administrator, you mus
nrough (f) below. If the <i>private fo</i> ninistrator. d. through (f) below. If the <i>private</i>	fund uses more than one administrator, you mus
	ountry:
Ca	anada Yes
	0
•	
	nts to the (rest of the) <i>private fund'</i> s investors? If s, respond "not applicable."
? or added the ends ends (res	State: C C C ? or account statements to the <i>privat</i> ded to some but not all investors) (

Marketers

Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

		No Information Filed	
RIVAT	TE FUND		
rmat	ion About the Private Fund		
(a)	Name of the <i>private fund</i> :		
	SOLUS OPPORTUNITIES FUND 5 L	•	
(b)	Private fund identification number:		
	(include the "805-" prefix also)		
	805-7960083028		
Und	er the laws of what state or coun	ry is the <i>private fund</i> organized:	
	State:	Country:	
	Delaware	United States	
Nam	ne(s) of General Partner, Manager	Trustee, or Directors (or persons serving in a similar	capacity):
Nar	me of General Partner, Manager,	Trustee, or Director	
SOI	LUS OPPORTUNITIES 5 PE GP LLC		
The	private fund (check all that apply;	you must check at least one):	
	(1) qualifies for the exclusion from	the definition of investment company under section 3	3(c)(1) of the Investment Company Act of 1940
V	(2) qualifies for the exclusion from	the definition of investment company under section 3	3(c)(7) of the Investment Company Act of 1940
List	the name and country, in English,	of each foreign financial regulatory authority with which	th the private fund is registered.
		No Information Filed	
			Yes No
(a)	Is this a "master fund" in a maste	r-feeder arrangement?	e c
(b)	If yes, what is the name and priva	ate fund identification number (if any) of the feeder fu	nds investing in this <i>private fund</i> ?
Priv	vate Fund Name	Private	Fund Identification Number
SOI	LUS OFFSHORE OPPORTUNITIES FI	JND 5 LP 805-216	55909518
			Yes N
(c)	Is this a "feeder fund" in a maste	r-feeder arrangement?	0.6
		· ·	
(d)		r-feeder arrangement? ate fund identification number (if any) of the master fu	
(d)	If yes, what is the name and priva	· ·	
(d)	If yes, what is the name and priva	ate fund identification number (if any) of the master fu	
(d)	If yes, what is the name and <i>priva</i> Name of the <i>Private Fund</i> :	ate fund identification number (if any) of the master fu	
(d)	If yes, what is the name and <i>priva</i> Name of the <i>Private Fund</i> : Private Fund Identification Number	ate fund identification number (if any) of the master fu	
(d)	If yes, what is the name and <i>priva</i> Name of the <i>Private Fund</i> : Private Fund Identification Number	ate fund identification number (if any) of the master fu	
(d)	If yes, what is the name and private Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) E: You must complete question 6	ate fund identification number (if any) of the master fund: : for each master-feeder arrangement regardless of wi	and in which this <i>private fund</i> invests?
(d)	If yes, what is the name and private Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) E: You must complete question 6	ate fund identification number (if any) of the master fu	
(d)	If yes, what is the name and prive Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) E: You must complete question 6 the master-feeder arrangement or	ate fund identification number (if any) of the master fund: : for each master-feeder arrangement regardless of wireporting on the funds separately.	and in which this <i>private fund</i> invests? hether you are filing a single Schedule D, Section 7.B.(1).
(d) NOT for t	If yes, what is the name and prive Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) TE: You must complete question 6 the master-feeder arrangement or ou are filing a single Schedule D, S	for each master-feeder arrangement regardless of whe reporting on the funds separately.	and in which this <i>private fund</i> invests? hether you are filing a single Schedule D, Section 7.B.(1).
(d) NOT for t	If yes, what is the name and prive Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) E: You must complete question 6 the master-feeder arrangement or	for each master-feeder arrangement regardless of whe reporting on the funds separately.	and in which this <i>private fund</i> invests?
NOT for t	If yes, what is the name and prive Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) TE: You must complete question 6 the master-feeder arrangement or ou are filing a single Schedule D, S	for each master-feeder arrangement regardless of what reporting on the funds separately. ection 7.B.(1) for a master-feeder arrangement according questions:	and in which this <i>private fund</i> invests? hether you are filing a single Schedule D, Section 7.B.(1).
NOT for t	If yes, what is the name and prive Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) E: You must complete question 6 the master-feeder arrangement or ou are filling a single Schedule D, S feeder funds answer the following	for each master-feeder arrangement regardless of what reporting on the funds separately. ection 7.B.(1) for a master-feeder arrangement according questions:	and in which this <i>private fund</i> invests? hether you are filing a single Schedule D, Section 7.B.(1).
NOT for t	If yes, what is the name and prive Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) TE: You must complete question 6 the master-feeder arrangement or our are filing a single Schedule D, Sfeeder funds answer the following ditional Feeder Fund Information	for each master-feeder arrangement regardless of what reporting on the funds separately. ection 7.B.(1) for a master-feeder arrangement according questions: 1: 1 Record(s) Filed.	and in which this <i>private fund</i> invests? hether you are filing a single Schedule D, Section 7.B.(1). Iding to the instructions to this Section 7.B.(1), for each of
NOT for t	If yes, what is the name and prive Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) TE: You must complete question 6 the master-feeder arrangement or the put are filling a single Schedule D, Sfeeder funds answer the following ditional Feeder Fund Information If you are filling a single Schedule	for each master-feeder arrangement regardless of what reporting on the funds separately. ection 7.B.(1) for a master-feeder arrangement according questions: a: 1 Record(s) Filed. e. D., Section 7.B.(1) for a master-feeder arrangement	and in which this <i>private fund</i> invests? hether you are filing a single Schedule D, Section 7.B.(1).
NOT for t	If yes, what is the name and prive Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) TE: You must complete question 6 the master-feeder arrangement or the put are filling a single Schedule D, Sfeeder funds answer the following ditional Feeder Fund Information If you are filling a single Schedule each of the feeder funds answer	for each master-feeder arrangement regardless of what reporting on the funds separately. ection 7.B.(1) for a master-feeder arrangement according questions: a: 1 Record(s) Filed. e. D., Section 7.B.(1) for a master-feeder arrangement	and in which this <i>private fund</i> invests? hether you are filing a single Schedule D, Section 7.B.(1). Iding to the instructions to this Section 7.B.(1), for each o
NOT for t	If yes, what is the name and prive Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) TE: You must complete question 6 the master-feeder arrangement or the master-feeder arrangement of feeder funds answer the following ditional Feeder Fund Information If you are filing a single Schedule each of the feeder funds answer (a) Name of the private fund:	for each master-feeder arrangement regardless of where reporting on the funds separately. ection 7.B.(1) for a master-feeder arrangement accord questions: a: 1 Record(s) Filed. e D, Section 7.B.(1) for a master-feeder arrangement the following questions:	and in which this <i>private fund</i> invests? hether you are filing a single Schedule D, Section 7.B.(1). Iding to the instructions to this Section 7.B.(1), for each of
NOT for t	If yes, what is the name and prive Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) TE: You must complete question 6 the master-feeder arrangement or the put are filling a single Schedule D, Sfeeder funds answer the following ditional Feeder Fund Information If you are filling a single Schedule each of the feeder funds answer	for each master-feeder arrangement regardless of where reporting on the funds separately. ection 7.B.(1) for a master-feeder arrangement accord questions: a: 1 Record(s) Filed. e D, Section 7.B.(1) for a master-feeder arrangement the following questions:	and in which this <i>private fund</i> invests? hether you are filing a single Schedule D, Section 7.B.(1). Iding to the instructions to this Section 7.B.(1), for each of
NOT for t	If yes, what is the name and prive Name of the Private Fund: Private Fund Identification Number (include the "805-" prefix also) TE: You must complete question 6 the master-feeder arrangement or the master-feeder arrangement of feeder funds answer the following ditional Feeder Fund Information If you are filing a single Schedule each of the feeder funds answer (a) Name of the private fund:	for each master-feeder arrangement regardless of what reporting on the funds separately. ection 7.B.(1) for a master-feeder arrangement accord questions: a: 1 Record(s) Filed. D, Section 7.B.(1) for a master-feeder arrangement the following questions:	and in which this <i>private fund</i> invests? hether you are filing a single Schedule D, Section 7.B.(1) rding to the instructions to this Section 7.B.(1), for each

		805-2165909518		
	(c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
		Cayman Islands		
	(d)	Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		_
		Name of General Partner, Manager, Trustee, or Director		
		SOLUS OPPORTUNITIES 5 PE GP LLC		┚║
	(e)	The private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act o	f	
		1940		
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act o	f	
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
	assets in	or purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	d
8.	(a) Is th	is <i>private fund</i> a "fund of funds"?	Yes O	• •
	(b) If ye	s, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?		0
		or purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment whether or not they are also <i>private funds</i> , or registered investment companies.		
			Yes	No
9.		our last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment vact of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What typ	pe of fund is the private fund?		
	• hedge	e fund $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>privat</i>	e fun	d
		or funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of ons to Part 1A.	the	
11.	Current (gross asset value of the <i>private fund</i> : 2,000		
<u>Ow</u>	nership			
12.		investment commitment required of an investor in the private fund:		
		eport the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the tional documents of the fund).		
13.	Approxim	nate number of the <i>private fund</i> 's beneficial owners:		
14.	What is t	the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	What is t	the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
1.4	\//batia	the approximate percentage of the private fund beneficially award by non-United States percent		

(include the "805-" prefix also)

98%

question 17(a) is "no," leave this question blank.	No Information Filed **ate fund?** the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If th	Cer to	
(b) If the answer to question 17(a) is "yes," provide question 17(a) is "no," leave this question blank.	No Information Filed **ate fund?** the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If th	Ye:	
	ate fund? the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If th		
18 (a) Do any other investment advisers advise the <i>priv</i>	the name and SEC file number, if any, of the other advisers to the private fund. If th		
18 (a) Do any other investment advisers advise the <i>priv</i>	the name and SEC file number, if any, of the other advisers to the private fund. If th	_	s No
io. (a) be any other investment davisers davise the priv	· · · · · · · · · · · · · · · · · · ·	- 0	•
•		e answ	/er
	No Information Filed		
		Ye	s No
9. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		0	0
20. Approximately what percentage of your <i>clients</i> has in 5%	vested in the <i>private fund</i> ?		
Private Offering			
		Ye	s N
1. Does the <i>private fund</i> rely on an exemption from regis	stration of its securities under Regulation D of the Securities Act of 1933?	0	9
2. If yes, provide the <i>private fund'</i> s Form D file number (i	fany):		
3.77	No Information Filed		
,		•	
		Ye	s N
,			
		Ju mus	
Additional Auditor Information : 1 Record(s) F	iled.		
Auditors Yes 23. (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) Are the financial statements prepared in accordance with U.S. GAAP? If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP			
	ponsible for the <i>private fund's</i> audit (city, state and country):		
(b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no." leave this question blank. No Information Filed Yes No (a) Do any other investment advisers advise the <i>private fund</i> ? (b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18(a) is "no." leave this question blank. No Information Filed Yes No Are your <i>clients</i> selicited to invest in the <i>private fund</i> ? Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 5% **Vate Offering Yes No Does the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? (c) 6 If yes, provide the <i>private fund</i> 's Form D file number (if any): **No Information Filed **Ves No No Information Filed **Yes No (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (b) If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. **Additional Auditor Information: 1 Record(s) Filed. If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.			
	(d) Is the auditing firm an independent public ac	ccountant?	•
(e) Is the auditing firm registered with the Pub	lic Company Accounting Oversight Board?	•	0
	ubject to regular inspection by the Public Company Accounting Oversight Board in	0	0
		۷e	s N
(g) Are the <i>private fund</i> 's audited financial statement:	s distributed to the <i>private fund</i> 's investors?	re ©	
(h) Does the report prepared by the auditing firm cor		٠	

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Yes ○ No ○ Report Not Yet Received

Additional Prime	e Broker Information	: 1 Record(s) Filed.		
			(e) below for each prime broker the <i>private fund</i> (b) through (e) separately for each prime broker.	uses. If the <i>private fu</i>
(b) Name of the BARCLAYS (e prime broker: CAPITAL INC.			
(c) If the prime	e broker is registered	with the SEC, its registration	number:	
8 - 41342 CRD Numbe	or (if any)			
19714	er (ii arry).			
(d) Location of	prime broker's office u	used principally by the <i>privat</i>	e fund (city, state and country):	
City: NEW YORK		State: New York	Country: United States	
NEW TORK		New TOTK	officed States	Ye
(e) Does this pr	rime broker act as cus	stodian for some or all of the	private fund's assets?	e
oes the <i>private t</i> the answer to 2 ore than one cu	25(a) is "yes," respond istodian, you must cor odian Information : 2	d to questions (b) through (fundamental through descriptions) through the cord (s) Filed.	ers listed above) to hold some or all of its assets? below for each custodian the <i>private fund</i> uses. (f) separately for each custodian.	If the <i>private fund</i> us
the answer to 2 nore than one cu Additional Custo If the answer to more than one of	25(a) is "yes," respond estodian, you must convolute to the convolute to t	d to questions (b) through (function of the questions (b) through the questions (b) through the questions (b) through the questions (b) through) below for each custodian the <i>private fund</i> uses.	If the <i>private fund</i> us
f the answer to 2 nore than one cu Additional Custo If the answer to more than one of	25(a) is "yes," respond estodian, you must convolute to the convolute to t	d to questions (b) through (function of the questions (b) through the questions (b) through the questions (b) through the questions (b) through) below for each custodian the <i>private fund</i> uses. (f) separately for each custodian. (f) below for each custodian the <i>private fund</i> uses.	If the <i>private fund</i> us
roes the private of the answer to 2 nore than one cure. Additional Customore than one of the answer to more than one of the BARCLAYS (c) Primary bus	25(a) is "yes," respond istodian, you must control odian Information: 2 25(a) is "yes," respondent of the control output (a) the control output (b) the control output (b) the control output (c) the control	d to questions (b) through (fundered questions (b) through Record(s) Filed. and to questions (b) through complete questions (b) through through the questions (b) through (figure questions).) below for each custodian the <i>private fund</i> uses. (f) separately for each custodian. (f) below for each custodian the <i>private fund</i> uses.	If the <i>private fund</i> us
The answer to 2 nore than one curvater to 2 nore than one curvated and the curvate to 2 nore than one curvated and the curvate to 2 nore than one curvate that the curvate than one curvate that the curvate than one curvate that the curvate that the curvate than one curvate that the curvate that	25(a) is "yes," responding to a stodian, you must convolute to a stodian Information: 2 to 25(a) is "yes," responding to 25(a) is "yes," responding to a stodian, you must convolute to a stodian: CAPITAL INC.	d to questions (b) through (fumplete questions (b) through Record(s) Filed. and to questions (b) through complete questions (b) through complete questions (b) through complete questions (b) through the complete questions (c)	below for each custodian the <i>private fund</i> uses. (f) separately for each custodian. (f) below for each custodian the <i>private fund</i> uses gh (f) separately for each custodian.	If the <i>private fund</i> us
f the answer to 2 nore than one cu Additional Custo If the answer to more than one (b) Legal name BARCLAYS (c) Primary bus BARCLAYS (25(a) is "yes," responding to a stodian, you must convolute to a stodian Information: 2 to 25(a) is "yes," responding to 25(a) is "yes," responding to a stodian, you must convolute to a stodian: CAPITAL INC.	d to questions (b) through (fumplete questions (b) through Record(s) Filed. and to questions (b) through complete questions (b) through complete questions (b) through complete questions (b) through	below for each custodian the <i>private fund</i> uses. (f) separately for each custodian. (f) below for each custodian the <i>private fund</i> uses gh (f) separately for each custodian.	If the <i>private fund</i> us
If the answer to a common than one of the answer to a common that a common than one of the answer to a common than one of	25(a) is "yes," responding to a stodian, you must convolute to a stodian Information: 2 to 25(a) is "yes," responding to 25(a) is "yes," responding to a stodian, you must convolute to a stodian: CAPITAL INC.	d to questions (b) through (fumplete questions (b) through Record(s) Filed. and to questions (b) through complete questions (b) through the complete questions (b) through the complete questions (b) through (fine questions) (b) through (fine questions) (b) through (fine questions) (c) through (fine questions) (d) th	below for each custodian the <i>private fund</i> uses. (f) separately for each custodian. (f) below for each custodian the <i>private fund</i> uses gh (f) separately for each custodian.	If the <i>private fund</i> us s. If the <i>private fund</i>
f the answer to 2 nore than one cu Additional Custo If the answer to more than one of the distribution o	25(a) is "yes," responding to a stodian, you must convolute to a stodian Information: 2 to 25(a) is "yes," responding to 25(a) is "yes," responding to a stodian, you must convolute to a stodian: CAPITAL INC.	d to questions (b) through (fumplete questions (b) through Record(s) Filed. and to questions (b) through complete questions (b) through	below for each custodian the <i>private fund</i> uses. (f) separately for each custodian. (f) below for each custodian the <i>private fund</i> uses gh (f) separately for each custodian.	If the <i>private fund</i> uses. If the <i>private fund</i> If the <i>private fund</i> If the <i>private fund</i> If the <i>private fund</i>
f the answer to 2 nore than one cu Additional Custo If the answer to more than one of the answer to the answer t	25(a) is "yes," responding to a stodian, you must convolute to a stodian information: 2 to 25(a) is "yes," responding to a stodian; you must convolute to a stodian; capital inc. Capital inc. In of the custodian's of a stodian in a related person a stodian in a related person in the stodian in	d to questions (b) through (fumplete questions (b) through Record(s) Filed. and to questions (b) through complete questions (b) through	below for each custodian the <i>private fund</i> uses. (f) separately for each custodian. (f) below for each custodian the <i>private fund</i> uses gh (f) separately for each custodian. of the <i>private fund</i> 's assets (city, state and country: Country: United States	If the <i>private fund</i> us s. If the <i>private fund</i> y):
f the answer to 2 nore than one cu Additional Custo If the answer to more than one is (b) Legal name BARCLAYS (c) Primary bus BARCLAYS (d) The location City: NEW YORK (e) Is the custo (f) If the custo	25(a) is "yes," responding to a stodian, you must convolude an Information: 2 of 25(a) is "yes," responding to a stodian, you must convolude and custodian. CAPITAL INC. In of the custodian's of a custodian a related personal and a related personal addian is a broker-dealer.	d to questions (b) through (fimplete questions (b) through Record(s) Filed. and to questions (b) through complete questions (c) through complete question	below for each custodian the <i>private fund</i> uses. (f) separately for each custodian. (f) below for each custodian the <i>private fund</i> uses gh (f) separately for each custodian. of the <i>private fund</i> 's assets (city, state and country: Country: United States	If the <i>private fund</i> us

Prime Broker

	(c) Primary business name of cus THE BANK OF NEW YORK MELL	todian: ON TRUST COMPANY, NATIONAL	L ASSOCIATION	
	(d) The location of the custodian's City:	s office responsible for <i>custody</i> (State:	of the <i>private fund</i> 's assets (city, state and country): Country:	
	HOUSTON	Texas	United States	
				Yes No
	(e) Is the custodian a related pers	on of your firm?		0 ⊙
	(f) If the custodian is a broker-de	aler, provide its SEC registratio	on number (if any)	
	- CRD Number (if any):			
Admini	strator			
04 (5)	Describeration of the Conference of the Conferen	a la de la companya d		Yes No
26. (a)	Does the <i>private fund</i> use an admini-	•	f) below. If the <i>private fund</i> uses more than one admi	inistrator you must
	complete questions (b) through (f) s		•	mistrator, you must
	Additional Administrator Information	ion : 1 Record(s) Filed.		
	If the answer to 26(a) is "yes," re complete questions (b) through (f		(f) below. If the <i>private fund</i> uses more than one ad ator.	ministrator, you must
	(b) Name of the administrator: SS&C TECHNOLOGIES, INC.			
	(c) Location of administrator (city	, state and country):		
	City: TORONTO	State:	Country: Canada	
	TORONTO		Canada	Yes No
	(d) Is the administrator a <i>related</i>	person of your firm?		○ ◎
			tatements to the <i>private fund</i> 's investors? but not all investors) ONO (provided to no investors	(5)
			estor account statements to the (rest of the) private a private fund's investors, respond "not applicable."	fund's investors? If
you 100 Inc rele	or <i>related person</i> ? 19% Iude only those assets where (i) such	n person carried out the valuation sed for purposes of investor sul	s (by value) was valued by a <i>person</i> , such as an adn on procedure established for that asset, if any, inclu bscriptions, redemptions or distributions, and fee cal	ding obtaining any
Market	ers			V No.
28. (a)	Does the <i>private fund</i> use the service	es of someone other than you o	or your <i>employees</i> for marketing purposes?	Yes No
, ,	You must answer "yes" whether the similar person. If the answer to 28(a	person acts as a placement ag i) is "yes", respond to questions	gent, consultant, finder, introducer, municipal advisors (b) through (g) below for each such marketer the tions (b) through (g) separately for each marketer.	or other solicitor, or
		No Ir	nformation Filed	

1.	(a) Name of the private fund:				
	SOLUS SENIOR HIGH INCOME FUND L	P			
	(b) Private fund identification number:				
	(include the "805-" prefix also)				
	805-2179791096				
2.	Under the laws of what state or country is	s the <i>private fund</i> organized			
۷.	State:	Country:			
	Delaware	United S			
3.	Name(s) of General Partner, Manager, Tru	ustee, or Directors (or perso	ns serving in a s	imilar capacity):	
	Name of General Partner, Manager, Tru	istee, or Director			
	SOLUS SENIOR HIGH INCOME GP LLC				
4.	The private fund (check all that apply; you				
				tion 3(c)(1) of the Investment Company Act of 194	
	(2) qualifies for the exclusion from the	definition of investment cor	mpany under sed	ction 3(c)(7) of the Investment Company Act of 194	40
_	List the name and country in English of	oach foreign financial regulati	ory authority with	which the private fund is registered	
5.	List the name and country, in English, of e		ory authority with	which the <i>private fund</i> is registered.	
		NO II	ilorriation rilea		
,	(a) In this collection (a)				Yes No
6.	(a) Is this a "master fund" in a master-fe	-			⊙ 0
	(b) If yes, what is the name and private f	<i>und</i> identification number (if	f any) of the feed	der funds investing in this <i>private fund?</i>	
	Private Fund Name			Private Fund Identification Number	
	SOLUS SENIOR HIGH INCOME DEDICATED) FUND LP		805-7586669343	
	SOLUS SENIOR HIGH INCOME FUND DOM	ESTIC LP		805-9911494415	
					Yes No
	(c) Is this a "feeder fund" in a master-fee	eder arrangement?			0 0
	(d) If yes, what is the name and private f	<i>fund</i> identification number (if	fany) of the mas	ter fund in which this private fund invests?	
	Name of the Private Fund:				
	Private Fund Identification Number: (include the "805-" prefix also)				
	(include the 805- prefix also)				
	NOTE: You must complete question 6 for	each master-feeder arrange	ement regardless	of whether you are filing a single Schedule D, Sec	tion 7.B.(1).
	for the master-feeder arrangement or rep	porting on the funds separat	tely.		
7.	If you are filing a single Schedule D, Section the feeder funds answer the following qu		der arrangement	according to the instructions to this Section 7.B.(1)), for each of
	the reeder runus answer the following qu	estions.			
	Additional Feeder Fund Information : 2	Record(s) Filed.			
	7. If you are filing a single Schedule D,	Section 7.B.(1) for a master	r-feeder arrange	ment according to the instructions to this Section 7	.B.(1), for
	each of the feeder funds answer the	following questions:			
	(a) Name of the private fund:				
	SOLUS SENIOR HIGH INCOME DE	EDICATED FUND LP			
	(b) <i>Private fund</i> identification number	r:			
	(include the "805-" prefix also)				
	805-7586669343				
	(c) Under the laws of what state or	country is the private fund.	organizod:		
	State:	•	ountry:		
	Delaware		nited States		

Information About the Private Fund

(d)) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	SOLUS SENIOR HIGH INCOME GP LLC	
(e)) The private fund (check all that apply; you must check at least one):	
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940	of
	 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 	of
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed	
ea	you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) ich of the feeder funds answer the following questions:), for
(a _,	Name of the <i>private fund</i> : SOLUS SENIOR HIGH INCOME FUND DOMESTIC LP	
(b)) <i>Private fund</i> identification number:	
(2)	(include the "805-" prefix also)	
	805-9911494415	
(c)	Under the laws of what state or country is the <i>private fund</i> organized:	
(0)	State: Country:	
	Delaware United States	
(d)) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	SOLUS SENIOR HIGH INCOME GP LLC	
(e)) The <i>private fund</i> (check all that apply; you must check at least one):	
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940	of
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	of
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
ssets i	For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is eclasses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	
		Yes N
	his <i>private fund</i> a "fund of funds"?	0 0
o) If y	res, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0 0
	For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment s, whether or not they are also <i>private funds</i> , or registered investment companies.	
		Yes N
0 .	your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment my Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0 (
/hat ty	pe of fund is the private fund?	
hedo	ge fund $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>privat</i>	te fund
	For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of tions to Part 1A.	the

11.	\$ 661,037,000		
Ow	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth i organizational documents of the fund).	n the	
13.	Approximate number of the <i>private fund</i> 's beneficial owners: 6		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	r Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	nes O	⊙
	(b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answerton 17(a) is "no," leave this question blank.	_	
	No Information Filed		
		Yes	No
18.	(a) Do any other investment advisers advise the <i>private fund</i>?(b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If to question 18(a) is "no," leave this question blank.	C the answer	⊙ r
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 11%		
<u>Priv</u>	rate Offering	Yes	No
21.	Does the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If yes, provide the <i>private fund</i> 's Form D file number (if any):		
	Form D file number		
	021-201775		
s si	ERVICE PROVIDERS		
J. O.			
Aud	<u>itors</u>	.,	
23	(a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	Yes	_
۷.	(2) Are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm,	VOII MUST	0
	complete questions (b) through (f) separately for each auditing firm.	you must	
	Additional Auditor Information : 1 Record(s) Filed.		

If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

	(b) Name of the audit PRICEWATERHOU	SE COOPERS LLP			
	(c) The location of the	e auditing firm's office responsible for th	ne <i>private fund</i> 's audit (city, state and country):		
	City:	State:	Country:		
	BOSTON	Massachusetts	United States		
				Yes	s ľ
	(d) Is the auditing fire	m an independent public accountant?		•	
	(e) Is the auditing fir	m registered with the Public Company A	ccounting Oversight Board?	•	
	(f) If "yes" to (e) abo		ar inspection by the Public Company Accounting Oversight Board in	•	
				Υ	'es
g) .	Are the <i>private fund</i> 's au	udited financial statements distributed to	the private fund's investors?		•
h)	Does the report prepare	ed by the auditing firm contain an unqua	alified opinion?		
	€ Yes C No C Repor	t Not Vot Possivod			
	·		amendment to your Form ADV to update your response when the repo	rt is ava	ail
e Bı	roker			٧	'e:
a)	Does the private fund us	se one or more prime brokers?			0
	·	s "yes," respond to questions (b) throug	gh (e) below for each prime broker the <i>private fund</i> uses. If the <i>priva</i> through (e) separately for each prime broker.		_
	more than one prime br	oker, you must complete questions (b)	3 (7 3		
	·		lo Information Filed		
odia (a)	an Does the <i>private fund</i> us	se any custodians (including the prime b			′es ⊙
odia (a)	Does the <i>private fund</i> us	se any custodians (including the prime b	lo Information Filed rokers listed above) to hold some or all of its assets? gh (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.		•
odia (a)	Does the <i>private fund</i> use. If the answer to 25(a) is more than one custodia	se any custodians (including the prime b s "yes," respond to questions (b) throug	lo Information Filed rokers listed above) to hold some or all of its assets? gh (f) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.		•
odia (a)	Does the <i>private fund</i> us If the answer to 25(a) i more than one custodian Additional Custodian I If the answer to 25(a) more than one custod (b) Legal name of custodian	se any custodians (including the prime be so "yes," respond to questions (b) through, you must complete questions (b) through formation: 1 Record(s) Filed. It is "yes," respond to questions (b) through formation, you must complete questions (b) through formation.	lo Information Filed prokers listed above) to hold some or all of its assets? In (f) below for each custodian the private fund uses. If the private fund for each custodian. In the private fund uses if the private fund uses. If the private fund uses if the private fund	und use	es
odia (a)	Does the <i>private fund</i> us If the answer to 25(a) i more than one custodian Additional Custodian I If the answer to 25(a) more than one custod (b) Legal name of custodian	se any custodians (including the prime bes "yes," respond to questions (b) through, you must complete questions (b) through is "yes," respond to questions (b) through is "yes," respond to questions (b) through its "you must complete questions (b) the stodian: RK TRUST MELLON TRUST COMPANY, NATA	lo Information Filed prokers listed above) to hold some or all of its assets? In (f) below for each custodian the private fund uses. If the private fund for each custodian. In the private fund uses if the private fund uses. If the private fund uses if the private fund	und use	es
odia (a)	Does the private fund us If the answer to 25(a) i more than one custodia Additional Custodian I If the answer to 25(a) more than one custod (b) Legal name of custodian I BANK OF NEW YO (c) Primary business BNY MELLON COR (d) The location of the	se any custodians (including the prime best "yes," respond to questions (b) through, you must complete questions (b) through is "yes," respond to questions (b) through it is to dian; which is to dian; and the property of	lo Information Filed rokers listed above) to hold some or all of its assets? gh (f) below for each custodian the private fund uses. If the private fund uses if the private fund uses if the private fund uses if the private fund uses. If the private fund uses if the priv	und use	⊙ es
odia (a)	Does the private fund us If the answer to 25(a) is more than one custodian Additional Custodian I If the answer to 25(a) more than one custod (b) Legal name of custodian I BANK OF NEW YO (c) Primary business BNY MELLON COR	se any custodians (including the prime best "yes," respond to questions (b) through, you must complete questions (b) through is "yes," respond to questions (b) through it is "yes," respond to questions (c) through it is "	lo Information Filed rokers listed above) to hold some or all of its assets? gh (f) below for each custodian the private fund uses. If the private fund uses are pugh (f) separately for each custodian. ugh (f) below for each custodian the private fund uses. If the private arough (f) separately for each custodian.	und use	⊙ es
odia (a)	Does the private fund us If the answer to 25(a) i more than one custodian Additional Custodian I If the answer to 25(a) more than one custod (b) Legal name of custodian BANK OF NEW YO) (c) Primary business BNY MELLON COR (d) The location of the City: HOUSTON	se any custodians (including the prime best "yes," respond to questions (b) through, you must complete questions (b) through is "yes," respond to questions (b) through it is "yes," respond to questions (c) through i	It is a seed above) to hold some or all of its assets? If the private fund uses. If the private fund uses. If the private fund uses if the private fund uses. If the private fund uses if the private fund uses. If the private fund uses if the private fund uses. If the private fund uses if the pri	yes	es
odia (a)	Does the private fund us If the answer to 25(a) is more than one custodian Additional Custodian I If the answer to 25(a) more than one custod (b) Legal name of custodian BANK OF NEW YO (c) Primary business BNY MELLON COR (d) The location of the City: HOUSTON (e) Is the custodian a	se any custodians (including the prime best "yes," respond to questions (b) through, you must complete questions (b) through is "yes," respond to questions (b) through it is "yes," respond to questions (b) through its "yes," respond to questions (c) through its "yes," respond to q	lo Information Filed prokers listed above) to hold some or all of its assets? In (f) below for each custodian the private fund uses. If the private for bough (f) separately for each custodian. In the private fund uses. If the private fund uses. If the private fund uses if the private fund uses if the private fund uses. If the private fund uses if the private fund us	und use	es
odia (a)	Does the private fund us If the answer to 25(a) is more than one custodian Additional Custodian I If the answer to 25(a) more than one custod (b) Legal name of custodian BANK OF NEW YO (c) Primary business BNY MELLON COR (d) The location of the City: HOUSTON (e) Is the custodian a	se any custodians (including the prime best "yes," respond to questions (b) through, you must complete questions (b) through is "yes," respond to questions (b) through its "yes," respond to questions (c) through its "yes," respond to questions (c	lo Information Filed prokers listed above) to hold some or all of its assets? In (f) below for each custodian the private fund uses. If the private for bough (f) separately for each custodian. In the private fund uses. If the private fund uses. If the private fund uses if the private fund uses if the private fund uses. If the private fund uses if the private fund us	yes	es

If the answer to 26(a) is "yes," respon			
complete questions (b) through (f) se	•	elow. If the <i>private fund</i> uses more than one administ	trator, you musi
(b) Name of the administrator: SS&C TECHNOLOGIES, INC.			
(c) Location of administrator (city, sta	ate and country).		
City:	State:	Country:	
TORONTO		Canada	Yes No
(d) Is the administrator a related pers	son of your firm?		O O
(e) Does the administrator prepare a • Yes (provided to all investors)		ents to the <i>private fund</i> 's investors? ot all investors) ONO (provided to no investors)	
''		account statements to the (rest of the) <i>private fund</i> 's <i>te fund</i> 's investors, respond "not applicable."	investors? If
<u>rs</u>			
			Yes
Does the <i>private fund</i> use the services o	f someone other than you or you	r employees for marketing purposes?	Yes
You must answer "yes" whether the per similar person. If the answer to 28(a) is	rson acts as a placement agent, o "yes", respond to questions (b)	or <i>employees</i> for marketing purposes? consultant, finder, introducer, municipal advisor or ot through (g) below for each such marketer the <i>private</i> (b) through (g) separately for each marketer.	C ther solicitor, or
You must answer "yes" whether the per similar person. If the answer to 28(a) is	rson acts as a placement agent, o "yes", respond to questions (b)	consultant, finder, introducer, municipal advisor or ot through (g) below for each such marketer the <i>private</i> (b) through (g) separately for each marketer.	C ther solicitor, or
You must answer "yes" whether the per similar person. If the answer to 28(a) is	rson acts as a placement agent, of "yes", respond to questions (b) of er you must complete questions	consultant, finder, introducer, municipal advisor or ot through (g) below for each such marketer the <i>private</i> (b) through (g) separately for each marketer.	C ther solicitor, or
You must answer "yes" whether the per similar person. If the answer to 28(a) is private fund uses more than one market	rson acts as a placement agent, of "yes", respond to questions (b) of er you must complete questions	consultant, finder, introducer, municipal advisor or ot through (g) below for each such marketer the <i>private</i> (b) through (g) separately for each marketer.	C ther solicitor, or
You must answer "yes" whether the per similar person. If the answer to 28(a) is private fund uses more than one market	rson acts as a placement agent, of "yes", respond to questions (b) of er you must complete questions	consultant, finder, introducer, municipal advisor or ot through (g) below for each such marketer the <i>private</i> (b) through (g) separately for each marketer.	C ther solicitor, or
You must answer "yes" whether the persimilar person. If the answer to 28(a) is private fund uses more than one market E FUND ion About the Private Fund Name of the private fund: ULTRA MASTER LTD	rson acts as a placement agent, of "yes", respond to questions (b) of er you must complete questions	consultant, finder, introducer, municipal advisor or ot through (g) below for each such marketer the <i>private</i> (b) through (g) separately for each marketer.	C ther solicitor, or
You must answer "yes" whether the persimilar person. If the answer to 28(a) is private fund uses more than one market E FUND ion About the Private Fund Name of the private fund:	rson acts as a placement agent, of "yes", respond to questions (b) of er you must complete questions	consultant, finder, introducer, municipal advisor or ot through (g) below for each such marketer the <i>private</i> (b) through (g) separately for each marketer.	C ther solicitor, or
You must answer "yes" whether the per similar person. If the answer to 28(a) is private fund uses more than one market fund that the private fund fund: ULTRA MASTER LTD Private fund identification number: (include the "805-" prefix also)	rson acts as a placement agent, of "yes", respond to questions (b) fer you must complete questions No Information	consultant, finder, introducer, municipal advisor or ot through (g) below for each such marketer the <i>private</i> (b) through (g) separately for each marketer.	C ther solicitor, or

Name of General Partner, Manager, Trustee, or Director

CHRISTOPHER PUCILLO

	JOSHUA BARLOW			
	MICHAEL LEVIN			
4.	The private fund (check all that apply; you mus	st check at least one):		
		inition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
		inition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each	foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign I	Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary A	Authority		
			Yes	No
6.	(a) Is this a "master fund" in a master-feeder	r arrangement?	•	C
	(b) If yes, what is the name and private fund	identification number (if any) of the feeder funds investing in this private fund?	~	~
	Private Fund Name	Private Fund Identification Number		
	ULTRA OC LTD	805-6370326145		
				_
			Yes	No
	(c) Is this a "feeder fund" in a master-feeder	arrangement?	0	
		identification number (if any) of the master fund in which this private fund invests?	~	**
	Name of the <i>Private Fund</i> :			
	Private Fund Identification Number:			
	(include the "805-" prefix also)			
	·	n master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.(1).
	for the master-feeder arrangement or reporting	ng on the lunds separately.		
_				
7.	the feeder funds answer the following questic	.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	eacn	OI
	and resident and another the remaining queens			
	Additional Feeder Fund Information : 1 Rec	ord(s) Filed.		
	7 If you are filing a single Schedule D. Sect	tion 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1	i) for	
	each of the feeder funds answer the follo), 101	
	(a) Name of the <i>private fund</i> :			
	ULTRA OC LTD			
	(b) Private fund identification number:			
	(include the "805-" prefix also)			
	805-6370326145			
	(c) Under the laws of what state or cour	ntry is the <i>private fund</i> organized:		
	State:	Country:		
		Cayman Islands		
	(d) Name(s) of General Partner, Manage	er, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager	r, Trustee, or Director		4
	CHRISTOPHER PUCILLO			-
	JOSHUA BARLOW			4
	MICHAEL LEVIN			┚
	(e) The private fund (check all that apply	y you must check at least one):		
	(1) qualifies for the exclusion from	m the definition of investment company under section 3(c)(1) of the Investment Company Act of	of	
	1940			
		m the definition of investment company under section 3(c)(7) of the Investment Company Act of	of	
	1940			
	(f) List the name and country, in English	n, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	\circ	\circ
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, whether or not they are also <i>private funds</i> , or registered investment companies.	Vaa	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	Yes	
7.	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private	e fun	d
	NOTE: For funds of funds, refer to the funds in which the <i>private fund</i> invests. For definitions of these fund types, please see Instruction 6 of Instructions to Part 1A.	the	
11.	Current gross asset value of the <i>private fund</i> : \$ 567,660,000		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund</i> 's beneficial owners: 28		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 99%		
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 99%		
You	ur Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17(a) is "no," leave this question blank.	0	
	No Information Filed		
		Yes	No
18.	(a) Do any other investment advisers advise the <i>private fund</i> ?	\circ	•
	(b) If the answer to question 18(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18(a) is "no," leave this question blank.	nswe	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\circ	⊚
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		

Name of Country/English Name of Foreign Financial Regulatory Authority

Cayman Islands - Cayman Islands Monetary Authority

5%

1. D	oes the <i>private fund</i> rely on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	⊙ C
2. If	yes, provide the <i>private fund</i> 's Form D file number (if any):	
F	orm D file number	
0	21-112736	
SER\	VICE PROVIDERS	
udito	<u>ors</u>	
3 (a	a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	Yes N
o. (a	(2) Are the financial statements prepared in accordance with U.S. GAAP?	0 0
	If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm,	
	complete questions (b) through (f) separately for each auditing firm.	- Triangle
	Additional Auditor Information : 1 Record(s) Filed.	
	If the answer to 23(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing firm must complete questions (b) through (f) separately for each auditing firm.	, you
	(b) Name of the auditing firm:	
	PRICEWATERHOUSE COOPERS LLP	
	(c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):	
	City: State: Country:	
	BOSTON Massachusetts United States	V N.
	(d) Is the auditing firm an independent public accountant?	Yes No ⊙ ○
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	⊙ ೧
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	⊙ ○
		Yes N
(g	g) Are the private fund's audited financial statements distributed to the private fund's investors?	
(h	n) Does the report prepared by the auditing firm contain an unqualified opinion?	
	Yes ○ No ○ Report Not Yet Received	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	ʻ is available
rime	<u>Broker</u>	Voc N
4. (a	a) Does the <i>private fund</i> use one or more prime brokers?	Yes N
(-	If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private</i> more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	
	Additional Prime Broker Information : 1 Record(s) Filed.	
	If the answer to 24(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>priv</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. (b) Name of the prime broker:	ate fund
	BARCLAYS CAPITAL INC.	
	(c) If the prime broker is registered with the SEC, its registration number: 8 - 41342	
	CRD Number (if any):	

Yes No

Private Offering

City: NEW YORK	State: New York	Country: United States	
			Υ
(e) Does this prime broker ac	t as custodian for some or all of the	private fund's assets?	(
<u>n</u>			
Doos the private funduce any cu	ustadians (including the prime broke	re lieted above) to hold some or all of its assets?	
,		rs listed above) to hold some or all of its assets? below for each custodian the <i>private fund</i> uses. I	f the <i>private fund</i> u
more than one custodian, you m	nust complete questions (b) through	(f) separately for each custodian.	
Additional Custodian Informa	ion : 2 Record(s) Filed.		
· · · · · ·	" respond to questions (b) through must complete questions (b) throug	(f) below for each custodian the <i>private fund</i> uses. gh (f) separately for each custodian.	. If the <i>private fund</i>
(b) Legal name of custodian: BARCLAYS CAPITAL INC.			
(c) Primary business name of BARCLAYS CAPITAL INC.	custodian:		
(d) The location of the custod	ian's office responsible for custody o	f the <i>private fund</i> 's assets (city, state and country):
City: NEW YORK	State: New York	Country: United States	
			Υ
(e) Is the custodian a related	person of your firm?		(
(f) If the custodian is a broke 8 - 41342	r-dealer, provide its SEC registration	n number (if any)	
CRD Number (if any): 19714			
_	" respond to questions (b) through must complete questions (b) throug	(f) below for each custodian the <i>private fund</i> uses. gh (f) separately for each custodian.	. If the <i>private fund</i>
(b) Legal name of custodian: THE BANK OF NEW YORK N	MELLON TRUST COMPANY, NATIONAL	ASSOCIATION	
(c) Primary business name of THE BANK OF NEW YORK N	custodian: MELLON TRUST COMPANY, NATIONAL	ASSOCIATION	
(d) The location of the custod	ian's office responsible for <i>custody</i> o State:	f the <i>private fund</i> 's assets (city, state and country Country:):
HOUSTON	Texas	United States	
(e) Is the custodian a <i>related</i>	person of your firm?		Y
l	r-dealer, provide its SEC registration		

	Additional Administrator Information : 1 Record(s) Filed.	
	If the answer to 26(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you complete questions (b) through (f) separately for each administrator.	must
	(b) Name of the administrator: SS&C TECHNOLOGIES, INC.	
	(c) Location of administrator (city, state and country):	
	City: State: Country: Canada	
	(d) Is the administrator a <i>related person</i> of your firm?	s No ⊙
	(e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors? © Yes (provided to all investors) © Some (provided to some but not all investors) © No (provided to no investors)	
	(f) If the answer to 26(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."	lf
	ocations) was the valuation determined by such person.	
(2)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes
(a)	bots the private rand use the services of someone other than you or your employees for marketing purposes:	_
	You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
	similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses	r, or
	similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	r, or
NC	similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	r, or
ON	similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed	r, or
	similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed No Information Filed No Information Filed	r, or
Pa	similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed 7.B.(2) <i>Private Fund</i> Reporting	r, or
Pa Ite	similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed No Information Filed No Information Filed No Information Filed	r, or
Pa Ite	similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed	r, or
Pa Ite tts c	similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed Inticipation or Interest in Client Transactions The request information about your participation and interest in your clients' transactions. This information identifies additional areas in of interest may occur between you and your clients. 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.	r, or
Ite Ite em ieta	similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed No Information or Interest in Client Transactions This information identifies additional areas in of interest may occur between you and your clients. 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates. Pary Interest in Client Transactions	r, or . If th
Parities of the parities of th	similar person. If the answer to 28(a) is "yes", respond to questions (b) through (g) below for each such marketer the private fund uses private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer. No Information Filed 7.B.(2) Private Fund Reporting No Information Filed No Information Filed Inticipation or Interest in Client Transactions The request information about your participation and interest in your clients' transactions. This information identifies additional areas in the finite set may occur between you and your clients. 7. Item 8 requires you to provide information about you and your related persons, including foreign affiliates. Pary Interest in Client Transactions Out or any related person:	r, or . If th

Sal	es Ir	nterest in <i>Client</i> Transactions		
B.	Do :	you or any <i>related person</i> :	Yes	No
	(1)	as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?	0	⊚
	(2)	recommend purchase of securities to advisory <i>clients</i> for which you or any <i>related person</i> serves as underwriter, general or managing partner, or purchaser representative?	0	⊚
	(3)	recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	0	•
Inv	estm/	nent or Brokerage Discretion		
C.	Do :	you or any related person have discretionary authority to determine the:	Yes	No
	(1)	securities to be bought or sold for a <i>client's</i> account?	⊚	\circ
	(2)	amount of securities to be bought or sold for a <i>client's</i> account?	•	\circ
	(3)	broker or dealer to be used for a purchase or sale of securities for a client's account?	•	\circ
	(4)	commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	⊚	\circ
D.	If y	rou answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	0	•
E.	Do	you or any related person recommend brokers or dealers to clients?	•	0
F.	If y	you answer "yes" to E above, are any of the brokers or dealers related persons?	0	•
G.	(1)	Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	•	0
	(2)	If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	•	0
H.	Do	you or any <i>related person</i> , directly or indirectly, compensate any <i>person</i> for <i>client</i> referrals?	0	⊚
1.	Do :	you or any related person, directly or indirectly, receive compensation from any person for client referrals?	0	•
	refe	errals.		
l ter	n 9 C	Custody		
		tem, we ask you whether you or a <i>related person</i> has <i>custody</i> of <i>client</i> (other than <i>clients</i> that are investment companies registered under the ent Company Act of 1940) assets and about your custodial practices.	Э	
A.	(1)	Do you have <i>custody</i> of any advisory <i>clients'</i> :	Yes	No
		(a) cash or bank accounts?	\odot	\circ
		(b) securities?	⊚	О
	dire	you are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisor ectly from your clients' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but ercome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-(2)(d)(5)) from the related person.	-	
	(2)	If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for you have <i>custody</i> :	which	1
		U.S. Dollar Amount Total Number of <i>Clients</i>		
		(a) \$ 7,922,022,242 (b) 19		
	incli	rou are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' account lude the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client asset anection with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to 9 tead, include that information in your response to Item 9.B.(2).	ets in	
B.	(1)	In connection with advisory services you provide to <i>clients</i> , do any of your <i>related persons</i> have <i>custody</i> of any of your advisory <i>clients'</i> :	Yes	No
		(a) cash or bank accounts?	•	\circ
		(b) securities?	⊚	0

			Yes No
	nd executive officers. Schedule B asks for inform	nation about your indirect owners. If this is an amendment and you are updating information you r t you filed with your initial application or report, you must complete Schedule C.	
	this Item, we ask you to identify every <i>person</i> to you are submitting an initial application or repo	that, directly or indirectly, <i>controls</i> you. ort, you must complete Schedule A and Schedule B. Schedule A asks for information about your directions.	ect owners
Ite	em 10 Control Persons		
		No Information Filed	
SEC	CCTION 9.C. Independent Public Accountant		
F.		of <i>client</i> funds or securities, how many persons, including, but not limited to, you and your <i>related per</i> nnection with advisory services you provide to <i>clients?</i>	ersons, act
E.	. If you are filing your <i>annual updating amendn</i> fiscal year, provide the date (MM/YYYY) the e	ment and you were subject to a surprise examination by an independent public accountant during yoexamination commenced:	ur last
		ed persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally in	
	(2) your <i>related person(s)</i> act as qualified cu	ustodian(s)	0 0 0 0
D.	 Do you or your related person(s) act as qualif (1) you act as a qualified custodian 	fied custodians for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	Yes No
	•	t in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or in 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provide you advise in Section 7.B.(1) of Schedule D).	
	, ,	ets an annual surprise examination of <i>client</i> funds and securities. es an internal control report with respect to custodial services when you or your <i>related persons</i> and securities.	
	•	statements at least quarterly to the investors in the pooled investment vehicle(s) you manage. annually the pooled investment vehicle(s) that you manage and the audited financial statements gools.	
C.		of client funds or securities in connection with advisory services you provide to clients, check all the	following
	(a) \$ 7,922,022,242	Total Number of <i>Clients</i> (b) 19	

Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below.

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

100	must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.	Yes	No
Do	any of the events below involve you or any of your supervised persons?	· · ·	0
For	"yes" answers to the following questions, complete a Criminal Action DRP:		
	In the past ten years, have you or any <i>advisory affiliate</i> :	Yes	No
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	0	•
	(2) been <i>charged</i> with any <i>felony</i> ?	0	⊚
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to	
В.	In the past ten years, have you or any advisory affiliate:		
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	•
	(2) been <i>charged</i> with a <i>misdemeanor</i> listed in Item 11.B.(1)?	0	\odot
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	to	
For	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	•	\circ
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	⊚
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	•	0
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	•	0
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	•
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	•
	(3) ever <i>found</i> you or any <i>advisory affiliate</i> to have been a cause of an <i>investment-related</i> business having its authorization to do business denied, suspended, revoked, or restricted?	0	⊙
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	•
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	•
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	•
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	•
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	•
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or	0	0

	suspended?						
G.	Are you or any <i>advisory affiliate</i> now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?						
For	"yes" answers to the following questions, complete a Civil Judicial Action DRP:						
Н.	(1) Has any domestic or foreign court:	Yes	No				
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	0	\odot				
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	•				
	(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?	0	•				
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	•				
Iter	m 12 Small Businesses						
	e SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine the the definition of "small business" or "small organization" under rule 0-7.	ne					
und	swer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory der management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, am rent state registration, or switching from SEC to state registration.						
For	purposes of this Item 12 only:						
	 Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i>. In determining your or another <i>person's</i> to assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger). <i>Control</i> means the power to direct or cause the direction of the management or policies of a <i>person</i>, whether through ownership of securities, contract, or otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 2 or more of the profits, of another <i>person</i> is presumed to <i>control</i> the other <i>person</i>. 	by	cent				
		Yes	No				
A.	Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?	0	0				
If '	yes," you do not need to answer Items 12.B. and 12.C.						
B.	Do you:						
	(1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0				
	(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0				
C.	Are you:						
	(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0				
	(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0				

Schedule A

security.

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the
 - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA - less than 5%
- B 10% but less than 25% D 50% but less than 75%

 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals:	DE/FE/I	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and
Last Name, First Name, Middle			Acquired	Code	Person		Date of Birth, IRS Tax No. or
Name)			MM/YYYY				Employer ID No.
PUCILLO, CHRISTOPHER, ANTHONY	I	LIMITED PARTNER, CHIEF EXECUTIVE OFFICER AND CHIEF INVESTMENT OFFICER	04/2007	С	Υ	N	1697828
SOLUS GP LLC	DE	GENERAL PARTNER	04/2007	NA	Υ	N	26-0173207
YEAGER, GORDON	I	LIMITED PARTNER, EVP, CHIEF RISK OFFICER AND CHIEF OPERATING OFFICER	01/2010	NA	Υ	N	2436016
COSGROVE, RICHARD, T.	I	CHIEF COMPLIANCE OFFICER AND GENERAL COUNSEL	03/2012	NA	Υ	N	6045933
LANKTREE, CHARLES	I	LIMITED PARTNER, EVP AND PORTFOLIO MANAGER	03/2012	В	Υ	N	4645434
MARTIN, SCOTT	I	LIMITED PARTNER, EVP AND PORTFOLIO MANAGER	03/2012	В	Y	N	2457623
MARTINDALE, WIGHT	I	LIMITED PARTNER, EVP AND DIRECTOR OF BUSINESS DEVELOPMENT	03/2012	А	Υ	N	1541665
BSCH MASTER I SUB (SOL-MGR) L.P.	DE	LIMITED PARTNER	03/2015	В	N	N	NONE
CHASE, RICHARD, DENNIS	1	CHIEF FINANCIAL OFFICER	03/2016	NA	Υ	N	1770815

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- Ownership codes are:
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status	Ownership	Control	PR	CRD No. If None:
(Individuals: Last Name,				Acquired	Code	Person		S.S. No. and Date
First Name, Middle Name)				MM/YYYY				of Birth, IRS Tax
								No. or Employer
								ID No.

PUCILLO, CHRISTOPHER, ANTHONY	I	SOLUS GP LLC	MEMBER	04/2007	С	Υ	N	1697828
BLACKSTONE STRATEGIC CAPITAL ASSOCIATES L.L.C.	DE	BSCH MASTER I SUB (SOL-MGR) L.P.; BSCH MASTER I L.P.; BLACKSTONE STRATEGIC CAPITAL HOLDINGS L.P.; BSCH A INTERMEDIATE L.P.			F	Υ	N	90-1022649
BSCH MASTER I L.P.	DE	BSCH MASTER I SUB (SOL-MGR) L.P.	LIMITED PARTNER	03/2015	E	Y	N	46-4629101
BSCH A INTERMEDIATE L.P.	DE	BSCH MASTER I L.P.	LIMITED PARTNER	01/2014	D	Y	N	46-4620182
BLACKSTONE STRATEGIC CAPITAL HOLDINGS L.P.	DE	BSCH MASTER I L.P.	LIMITED PARTNER	01/2014	С	Y	N	80-0956089
BSCH A (SOL-MGR) L.L.C.	DE	BSCH A INTERMEDIATE L.P.	LIMITED PARTNER	03/2015	С	Y	N	47-2592516
ALASKA PERMANENT FUND CORPORATION	DE	BLACKSTONE STRATEGIC CAPITAL HOLDINGS L.P.	LIMITED PARTNER	12/2013	С	Y	N	92-6001185
BLACKSTONE STRATEGIC CAPITAL HOLDINGS (CAYMAN) L.P.	FE	BSCH A (SOL-MGR) L.L.C.	SOLE MEMBER	03/2015	Е	Υ	N	98-1135363
BLACKSTONE STRATEGIC CAPITAL ASSOCIATES L.L.C.	DE	BLACKSTONE STRATEGIC CAPITAL HOLDINGS (CAYMAN) L.P.	GENERAL PARTNER		F	Y	N	90-1022649

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

All client-related and financial data herein is as of the end of the day December 31, 2016, except as indicated below. On February 1, 2017, Solus launched two new feeder funds to Solus Senior High Income Fund LP (i.e., Solus Senior High Income Dedicated Fund LP and Solus Senior High Income Fund Domestic LP), and thus Solus has included information about such feeders herein, and client-related and administrator data about those funds, as of March 1, 2017.

DRP Pages						
CRIMINAL DISCLOS	URE REPORTING PAGE (ADV)					
No Information Filed						
REGULATORY ACTIO	ON DISCLOSURE REPORTING	PAGE (ADV)				
		GENERAL INSTRU				
This Disclosure Repor	rting Page (DRP ADV) is an 💍 I	NITIAL OR 6 AMENDED respor	ise used to report details for aff	irmative responses to Items 11.C., 11.D.,		
11.E., 11.F. or 11.G.	of Form ADV.					
		Regulatory Ac	tion			
Check item(s) being	responded to:					
□ 11.C(1)	☑ 11.C(2)	□ 11.C(3)	☑ 11.C(4)	☑ 11.C(5)		
☐ 11.D(1)	□ 11.D(2)	□ 11.D(3)	□ 11.D(4)	☐ 11.D(5)		
□ 11.E(1)	□ 11.E(2)	□ 11.E(3)	□ 11.E(4)			
□ 11.F.	□ 11.G.					
with a completed Exe	ecution Page.	inswer to Items 11.C., 11.D., 1	1.E., 11.F. or 11.G. Use only on	ne person or entity using one DRP. File e DRP to report details related to the rate DRP.		
PART I						
	r entity(ies) for whom this DRP	s being filed is (are):				
• You (the adv	•	s being med is (dre).				
C You and one	or more of your advisory affilian	'es				
One or more	e of your advisory affiliates					
	eing filed for an <i>advisory affiliate,</i> affiliate has a <i>CRD</i> number, provi	•		, Last name, First name, Middle name). he appropriate box.		
ADV DRP - ADV	ISORY AFFILIATE					

	☐ This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. ☐ This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
B.	If the <i>advisory affiliate</i> is registered through the IARD system or <i>CRD</i> system, has the <i>advisory affiliate</i> submitted a DRP (with Form ADV, BD or U-4) to the IARD or <i>CRD</i> for the event? If the answer is "Yes," no other information on this DRP must be provided.
	C Yes C No
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
PAR	ГІІ
1.	Regulatory Action initiated by: © SEC Other Federal OState O SRO OF oreign
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) SECURITIES AND EXCHANGE COMMISSION
2.	Principal Sanction: Cease and Desist Other Sanctions:
	CIVIL MONETARY PENALTY, DISGORGEMENT, AND PREJUDGMENT INTEREST
3.	Date Initiated (MM/DD/YYYY):
	09/16/2014 © Exact C Explanation If not exact, provide explanation:
4.	Docket/Case Number: FILE NO. 3-16113
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Product Type: Equity Listed (Common & Preferred Stock) Other Product Types:
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided):
	SOLUS ALTERNATIVE ASSET MANAGEMENT LP RECEIVED A SEC INQUIRY RELATING TO AN ALLEGED VIOLATION OF RULE 105 OF REGULATION M UNDER THE SECURITIES EXCHANGE ACT OF 1934 IN CONNECTION WITH SOLUS CLIENTS PARTICIPATING IN A FOLLOW-ON OFFERING. RULE 105 GENERALLY PROHIBITS PURCHASING AN EQUITY SECURITY IN A REGISTERED FOLLOW-ON OFFERING IF THE PURCHASER SOLD SHORT THE SAME SECURITY DURING A RESTRICTED PERIOD. RULE 105'S PROHIBITION APPLIES IRRESPECTIVE OF ANY INTENT TO VIOLATE THE RULE. THE ALLEGED VIOLATION OCCURRED IN SEPTEMBER 2013.
8.	Current Status? C Pending C On Appeal C Final
9.	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
If F	inal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.
10.	How was matter resolved: Settled
11.	Resolution Date (MM/DD/YYYY):
	09/16/2014 © Exact © Explanation
	If not exact, provide explanation:

12. Resolution Detail:

	Α.	Were any of the following Sanctions Ordered (check	all appropriate items)?	
		Monetary/Fine Amount: \$ 65,000.00		
		Revocation/Expulsion/Denial	☑ Disgorgement.	/Restitution
		☐ Censure	Cease and Des	sist/Injunction
		☐ Bar	☐ Suspension	
	B.	Other Sanctions Ordered:		
		penalty was waived: SOLUS ALTERNATIVE ASSET MANAGEMENT LP AGRE REGULATION M WITHOUT ADMITTING OR DENYING	on by exam/retraining was a condition of the condition has been satisfied. If dispostotal amount, portion levied against you to the condition of the condition levied against you are to SETTLE A SEC INQUIRY RELATING THE SEC'S SUBSTANTIVE ALLEGATIONS. NETARY PENALTY \$65,000 AND INTERES	f the sanction, provide length of time given to sition resulted in a fine, penalty, restitution, u or an <i>advisory affiliate</i> date paid and if any portion of TO AN ALLEGED VIOLATION OF RULE 105 OF THE TOTAL SETTLEMENT AMOUNT OF \$105,495.22 (AT IN THE AMOUNT OF \$895.22) WAS PAID TO THE SEC
		ide a brief summary of details related to the action tift within the space provided).	status and (or) disposition and include	relevant terms, conditions and dates (your response
\ F F F S	WITH REGI FIVE RULE PART RELE SETT SOLU	STERED FOLLOW-ON OFFERING IF THE PURCHASER S BUSINESS DAYS BEFORE THE PRICING OF THE OFFE SOLUS NOTES THAT THERE HAVE BEEN NO ALLEGA TCIPATION IN THE FOLLOW-ON OFFERING AND THE	IVE ALLEGATIONS. RULE 105 GENERALLY SOLD SHORT THE SAME SECURITY DURI RING). RULE 105'S PROHIBITION APPLIE TIONS BY THE SEC THAT SOLUS INTENE AMOUNT OF THE TRADES IN ISSUE WAS DO NOTHE DAY THE OVERNIGHT FOLLOW COMMITTING OR CAUSING ANY FUTUTO, DISGORGEMENT OF \$39,600, AND PIBURSEMENT FROM ANY OF ITS CLIENTS.	Y PROHIBITS PURCHASING AN EQUITY SECURITY IN A NG A RESTRICTED PERIOD (GENERALLY DEFINED AS ES IRRESPECTIVE OF ANY INTENT TO VIOLATE THE DED TO VIOLATE RULE 105. IN ADDITION, SOLUS' DE MINIMUS (I.E., \$39,600 OF PROFITS) AND THE W-ON OFFERING OCCURRED. UNDER THE TERMS OF THE DIRE VIOLATIONS OF RULE 105 OF REGULATION M. REJUDGMENT INTEREST OF \$895.22. SOLUS NOTES
IVIL	JUE	DICIAL ACTION DISCLOSURE REPORTING PAGE ((ADV)	
o Info	orma	ation Filed		
rt 2				
xem	ptic	n from brochure delivery requirements for SEC-re	egistered advisers	
		exempt SEC-registered advisers from delivering a fi		If these exemptions excuse you from delivering a
roch	ure	to <i>all</i> of your advisory clients, you do not have to pr	epare a brochure.	
				Yes No
are yo	ou e	xempt from delivering a brochure to all of your clien	its under these rules?	C
f no,	com	plete the ADV Part 2 filing below.		
mend	I, re	tire or file new brochures:		
roch	ure	ID	Brochure Name	Brochure Type(s)
5219) 		SOLUS ALTERNATIVE ASSET MANAGEMENT LP PART 2A OF FORM ADV	Private funds or pools, Other
ecut	ion	Pages		
		C INVESTMENT ADVISER EXECUTION PAGE		
			. This execution page must be signed a	nd attached to your initial submission of Form ADV to
		nd all amendments.	. 3	-

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filling*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or

Appointment of Agent for Service of Process

arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

CHRISTOPHER PUCILLO

Printed Name:

CHRISTOPHER PUCILLO

Adviser CRD Number:

144155

Date: MM/DD/YYYY 03/31/2017

Title:

CEO/CIO

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a notice filing, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, order instituting proceedings, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative proceeding or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a notice filing.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the non-resident investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

Date: MM/DD/YYYY

Printed Name:

Title:

Adviser *CRD* Number:

144155